

14 June 2022

IR Newsletter 17/2022



Press review

Telko.in, 10 June 2022

By Marek Jaślan

Disney+ for free in Netia, Plus and Polsat Box

Polsat Plus Group is the only operator of pay TV and communication services in Poland to offer Disney+ service on the day of its launch in Poland, that is in June this year.

Packages including Disney+ offer will be available in Polsat Box (pay TV), in Plus network (mobile services), in Netia (fixed-line Internet access and packages with TV services) and in Polsat Box Go.

Press review

PAP Biznes, 10 June 2022

By doa/ asa/

ZE PAK intends to carry out a wind energy project in Człuchów; the expenditures related to the acquisition and execution of the wind farm amount to ca. PLN 725 million

ZE PAK informed that its subsidiary, PAK-Polska Czysta Energia, intends to carry out a wind farm project in Człuchów in Pomerania.

The farm consists of 33 wind turbines of the total capacity of 72.6 MW will allow for production of energy at the level of 230 GWh. The project has also a potential for development of an additional photovoltaic farm of the maximum exceeding 50 MWp.

The anticipated time of commencement of wind farm operations is the Q3 2024 at the latest.

This is so far the biggest investment project of PAK PCE, and the total expenditures related to this project will amount to ca. PLN 725 million.

While taking into account the wind farm in Człuchów, the wind power planned to be installed in wind projects of PAK PCE will exceed 140 MW in total.

Press review

Interia Biznes, 13 June 2022

By Monika Borkowska

Development of onshore wind energy? Poles in favor of this

The survey conducted by Kantar at the beginning of June indicates that 79% of Poles supports the changes in law which would facilitate construction of onshore wind farms.

In the opinion of 71% of the respondents, the wind power is a chance to become independent from fuels delivered by Russia, thus increasing the energy security of the country.

Respondents decided that the growth of wind power production will not affect the value of electricity bills (42%). According to 29% of respondents, as the wind power industry grows the electricity bills will be lower, and 11% of them claimed that in such a case the prices of energy will grow.

In 2016, a special rule was introduced to the Polish legislation, the so-called 10H rule, according to which the distance from the buildings to the windmill should equal at least 10 times its height. Currently the work is in progress on allowing construction of wind farms at the distance which is not smaller than 500 meters from the nearest buildings, if a given municipality agrees to abolish the above mentioned 10H rule.

Depending on the adopted scenario of development of the onshore wind energy, it is estimated that up to 10 GW of new capacity could be created until 2030, and the estimated cumulative GDP growth on this account would amount to PLN 70-133 billion by 2030. On top of that, it is assumed that the development of onshore wind energy would have a positive impact on the labor market (up to 97 thousand of new jobs in the years 2020-2030) and on the CO₂ emission levels (down by 42% in the period of 2020-2030).

Recent events

Press release, 10 June 2022 r.

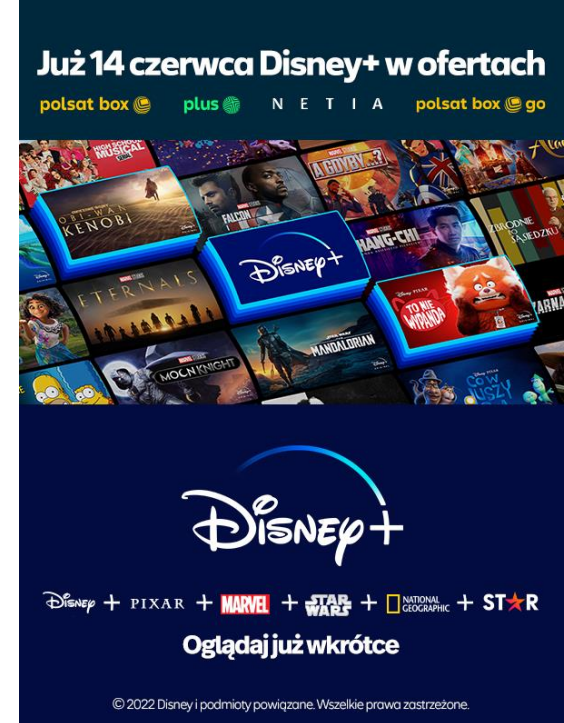
Disney+ in the offers of Polsat Box, Plus, Netia and Polsat Box Go. Without any charges for even as long as two years

On June 14 this year, the day Disney+ launches in Poland, it will appear in the offers of Polsat Box, Plus, Netia and Polsat Box Go. Polsat Plus Group is the only pay TV and communication operator to offer Disney+.

New and existing customers will be able to enjoy attractive Disney+ bundled offers, providing access to best entertainment for the whole family in one place.

Disney+ will be part of the offers of:

- Polsat Box – TV bundles together with Disney+ offered at prices starting from PLN 35 monthly. In the case of the bundles with the L package and monthly access fees from PLN 100 up, access to Disney+ will be included in price of the offer for the entire duration of the contract,
- Plus – Disney+ for a year on Plus in all voice subscription and Internet subscription offers (5G/LTE and Plus Światłowód fiber optic Internet access),
- Netia – no access fees for a year in all high speed fixed-line Internet access offers and service bundles with TV access. No fees for as long as two years for combining together 3 subscriptions (Internet, TV, mobile phone while porting-in a number),
- Polsat Box Go – in a new bundle called Polsat Box Go Premium with Disney+, which combines more than 100 TV channels, access to an extensive library of movies, TV series, entertainment shows and information programs as well as access to Disney+ content libraries, at the promotional price of PLN 50 monthly.



Recent events

Current report 12/2022, 10 June 2022

Decision of Cyfrowy Polsat S.A. to establish collateral for the liabilities of Great Wind sp. z o.o. resulting from the agreement to supply and install wind turbines and to grant a loan

In view of the fact that:

- Cyfrowy Polsat S.A. (the “**Company**”) is a party to the preliminary agreement concluded with ZE PAK S.A. with its registered office in Konin (“ZE PAK”), concerning the Company’s purchase of shares in PAK-Polska Czysta Energia sp. z o.o. with its registered office in Konin (“**PAK-PCE**”), representing 67% of PAK-PCE’s share capital, of which the Company informed in its [current report no. 38/2021](#) dated 20 December 2021;
- on June 10, 2022 PAK-PCE acquired 100% of shares in the share capital of Great Wind sp. z o.o. (the „**Project Company**”) in order to construct and operate an on-shore wind installation in the form of a group of 33 wind turbines within the commune of Człuchów, Człuchów county, Pomeranian voivodship, with the potential to construct a photovoltaic farm within the obtained connection capacity of the project (the “**Investment Project**”), of which ZE PAK informed in its current report no. 21/2022 dated 10 June 2022,

the Management Board of the Company hereby informs that on 10 June 2022 it took a decision to grant sureties or guarantees by the Company to a company of Vestas Group (“**Vestas**”) in order to secure the liabilities of the Project Company resulting from the agreement concerning the supply and installation of wind turbines by Vestas (the “**Guarantees**”). The Guarantees will be established in order to enable the execution of the Investment Project. The amount of the Guarantees shall not exceed EUR 96,000,000 (say: ninety six million euro).

Concurrently, the Management Board of the Company decided to grant a loan by the Company to PAK-PCE in the amount not exceeding the equivalent of PLN 236,400,000.00 (say: two hundred thirty six million four hundred thousand zlotys) (the “**Loan**”) in order to enable the execution of the Investment Project.



Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2022-06-07	21.04	20.40	20.46	- 1.82	6.56
2022-06-08	20.58	20.00	20.14	- 1.56	7.09
2022-06-09	20.20	19.42	19.42	- 3.57	9.52
2022-06-10	19.38	18.93	19.16	- 1.34	8.01
2022-06-13	18.96	18.40	18.76	- 2.09	13.91



Investor's calendar

Date	Event
9 June 2022	Prague Spring EME Conference
23 June 2022	Annual General Meeting
3 – 17 August 2022	Closed period prior to the publication of H1 2022 results
17 August 2022	Consolidated semi-annual report for the 1st half of 2022
26 October – 9 November 2022	Closed period prior to the publication of Q3 2022 results
9 November 2022	Quarterly report for Q3 2022