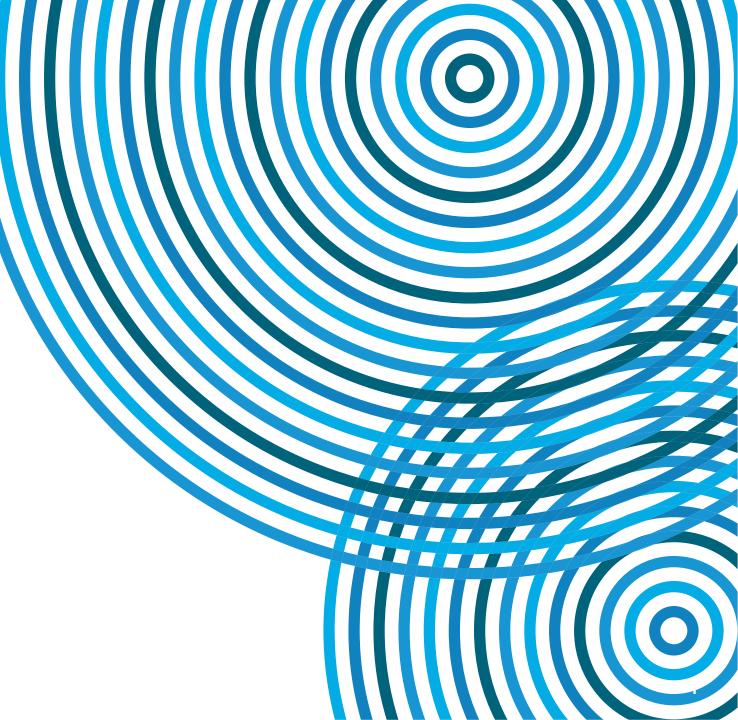
22 April 2024

# IR Newsletter 15/2024





**Telko.in, 15 April 2024** *by Marek Jaślan* 

### The coverage of PŚO's FTTH network expanded by 40,000 addresses in March

Play-affiliated Polski Światłowód Otwarty has announced that 6,354 new households from 24 towns and cities came within range of its optical network in March 2024.

Most new addresses were added in Warsaw (1143), Łódź (1125) and Wrocław (914). The operator also upgraded the HFC network to the FTTH standard in 32,387 households. Thus, Polski Światłowód Otwarty expanded the reach of its fibre optic network by nearly 40,000 households.

The process of expanding and modernising the network was carried out using technology in the XGS-PON standard.





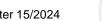
Bankier.pl, 16 April 2024 by Marek Siudaj

### There will be a new maximum energy price for households. Draft law on energy voucher

The draft Energy Voucher Law aims to support households in the face of rising electricity prices. It is planned to introduce a maximum electricity price for households of PLN 500 per MWh in the second half of 2024. The current price is a net PLN 412 per MWh.

The project assumes the introduction of an energy voucher as a form of support for low-income households. Beneficiaries of the voucher will be people whose income does not exceed PLN 2 500 per person in a one-person household or PLN 1 700 per person in a multi-person household. This cash benefit is intended to help cover the energy costs of households with low incomes and in a difficult material situation.





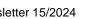
Parkiet.com, 17 April 2024 by Urszula Zielińska

### Investment in 5G is growing. Coverage of all networks has exceeded 60 per cent.

Market reports indicate that mobile operators worldwide have slowed down the development of 5G mobile internet infrastructure, while in Poland, four mobile operators are at a similar stage of 5G mobile internet network development in terms of service coverage. Cyfrowy Polsat Group (owner of Polkomtel, or Plus), P4 Group (operator of the Play network), Orange Polska and T-Mobile Polska all reported that they reach around or more than 60% of the country's population with their 5G. However, they differ in the way the network is built and the technical solutions used. Plus (owned by Cyfrowy Polsat) has had a separate band for 5G from the beginning (it started development at 2.6 GHz and now uses four types of band), which is its advantage.

Cyfrowy Polsat and P4 do not disclose how much they have already invested in 5G or how much is left. However, both companies have Cellnex in common - Plus has sold it the entire network, while Play has sold masts, without transmitters. Orange Polska said that by the end of last year it had invested around PLN 700 million in developing the technology. Now, over the next two years, it plans to spend a total of around PLN 1 billion, which means an annual average expenditure of around PLN 500 million. T-Mobile Poland, on the other hand, does not disclose the exact amount spent on 5G, but admits that due to the dynamic development of this technology, spending will exceed PLN 1 billion per year.





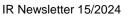
#### **Telix.pl**, 18 April 2024 by Alex Chum

### Orange Polska will build broadband networks as part of the National Recovery Plan and European **Funds for Digital Development**

Orange Polska has signed agreements for investments in 28 areas within the KPO and FERC calls to provide access to ultra-fast internet. This will enable around 155,000 households and more than 22,000 businesses to be covered by the broadband network.

Under these calls, telecoms operators were able to apply for funding to build broadband networks in 402 areas where internet access is difficult and commercial investment is not viable. Orange Polska will build broadband networks in 125 municipalities, allowing the residents of more than 2,300 localities to benefit from a modern network. The grant awarded is more than PLN 662 million, and the operator's own funds amount to about PLN 300 million. This is part of Orange Polska's overall investment in broadband development, which has amounted to around PLN 10 billion over the past five years, with more than PLN 4 billion spent on fibre-optic investments alone since 2015.





### Telepolis.pl, 19 April 2024

by Marian Szutiak

### Netia has a new offer for hotels. It's television from the cloud

Netia is the first operator in Poland and in the region to introduce a cloud-based hotel TV service to its business offering. As part of this service, Netia has applied technologies such as end2end encryption from the point of distribution all the way to the smart TV set. In addition, a mechanism has been put in place to distribute license keys to the TVs, which provides a very high level of security for the content being transmitted.

The service is available from the cloud in a subscription model, which means no need for additional devices to be installed. Hotels that have an internal IP network and Smart TV sets can benefit from a comprehensive digital TV service. In addition, an interactive Otrum TV platform is available to manage self-promotional content.

This solution is part of the global trend of providing hotel TV services using IP technology. The cloud enables the delivery of more advanced services to support sales to hotel customers and optimise business maintenance costs.



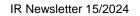


# **Cyfrowy Polsat shares**

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2024-04-15	10.35	10.05	10.05	- 1.28	18.67
2024-04-16	10.04	9.71	9.76	- 2.89	21.48
2024-04-17	9.92	9.66	9.83	0.72	11.10
2024-04-18	10.21	9.78	10.11	2.85	11.05
2024-04-19	10.29	10.02	10.11	- 0.05	8.29







(7)

# **Investor's calendar**

Date	Event	
8 – 22 May 2024	Closed period prior to the publication of Q1 2024 results	
22 May 2024	Quarterly report for Q1 2024	
28 May 2024	mBank Spring Conference, Warsaw	
7 – 21 August 2024	Closed period prior to the publication of H1 2024 results	
21 August 2024	Consolidated semi-annual report for the 1st half of 2024	
6 – 20 November 2024	Closed period prior to the publication of Q3 2024 results	
20 November 2024	Quarterly report for Q3 2024	



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