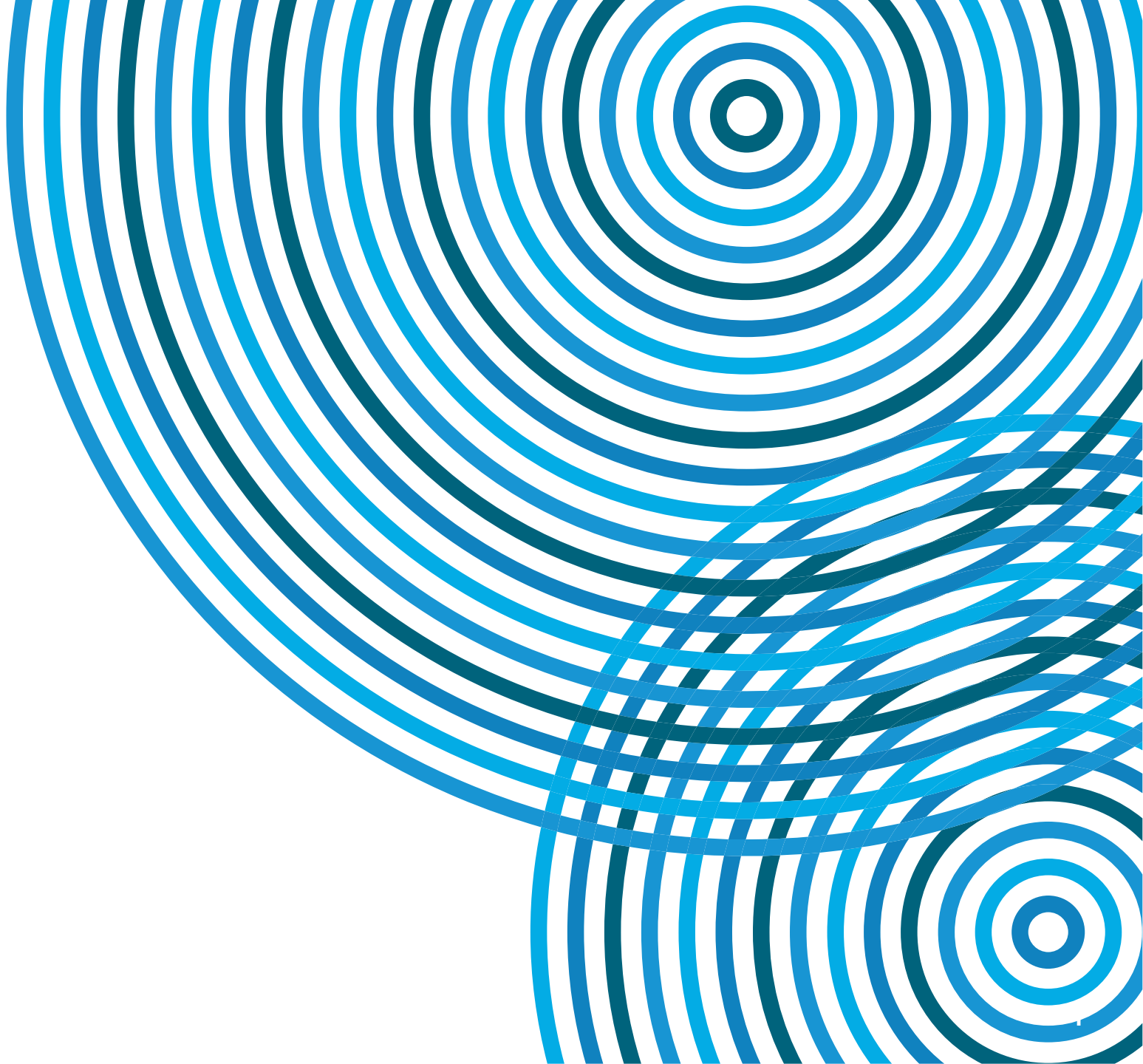


31 May 2022

IR Newsletter 15/2022



Press review

Rp.pl, 25 May 2022

By Urszula Zielińska

CEO of P4 and UPC Polska: we will fight for the freedom of choice

In an interview with "Rzeczpospolita" daily, Jean Marc Harion, CEO of P4 and UPC Polska, which merged in April this year, said, among other, that the operator intends to build a strong market position in terms of open network and content. According to him, the fight for customers should be conducted mainly in terms of freedom of choice.

He also noted that the current prices of telecommunications services in Poland are the lowest in Europe, and the scope for further reductions is limited in an environment of rising inflation and electricity prices.

Jean Marc Harion announced that the operator intends to invest in the development of infrastructure and the upgrade of the UPC network to fibre optic. It is very seriously considering entering into an investment in its own fibre-optic network in cooperation with a financial partner. Details of the arrangements are expected to be announced before the end of this year.

Commenting on the recent merger between P4 and UPC Polska, he said that the main objective of the acquisition was to exploit the growth potential of the Polish market. He also announced a fight for viewers in Poland to have access to all content regardless of the technology used for its delivery.

Press review

Bankier.pl, 26 May 2022

Source: PAP Biznes

Cyfrowy Polsat's Management Board recommends dividend payout

The Management Board of Cyfrowy Polsat announced that it intends to recommend to the General Meeting a dividend payout for 2021 in the amount of PLN 1 per share.

The total amount of the proposed dividend is PLN 550.7 million. The remaining part of last year's profit, amounting to PLN 3,055.2 million, would be transferred to the reserve capital.

The proposed dividend day is 20 September, and the dividend payment date is 15 December.

Press review

Rzeczpospolita, 31 May 2022

By Adam Woźniak

Polsat will enter the hydrogen bus market

Polsat and ZE PAK have presented their own hydrogen bus - the NesoBus - which will enter series production in 2023 at the Świdnik factory.

The vehicle, developed by a team of Polish engineers in cooperation with international companies, is part of a plan to build a full value chain for supplying green hydrogen.

The name of the bus comes from an acronym of the slogan "It does not emit exhaust fumes and cleans the air".

The NesoBus will be able to travel 450 kilometers on a single refueling, and its interior, designed by Italian firm Torino Design, seats up to 87 people. The vehicle will be equipped with free 5G Internet.

Currently, more and more Polish cities are considering supplementing their fleets with hydrogen buses, government grants under the "Green Public Transport" program are also being launched.

Recent events

Press release, 25 May 2022

Best world volleyball in Polsat TV for 10 years, up until 2032. Three World Championship tournaments and matches of Polish women's and men's national teams to be shown

Polsat TV and Volleyball World have extended their existing cooperation until 2032. Thanks to this during the next 10 years Polish volleyball fans will be able to watch all the most important events in their favorite sport from the same broadcaster, namely Polsat TV. The agreement covers women's and men's international tournaments, the world championship events in particular.

Undoubtedly it is a negotiations success of Polsat, confirming the broadcaster's strong position on the television broadcasting rights market. Volleyball World is a commercial entity which has been created by the International Volleyball Federation (FIVB) and CVC Capital Partners investment fund.

Polsat's new contract with Volleyball World includes the coverage of:

- Three FIVB Women's and Men's World Championship events in the years: 2022 (in Poland), 2026 and 2030
- FIVB Volleyball Nations League matches until 2032, including fourteen qualification tournaments and two final tournaments which will be played in Poland
- Beach Volleyball World Championships and the Beach Pro Tour series
- FIVB Volleyball Men's Club World Championship
- A new tournament for national teams, which is planned to be played in the years 2025 and 2029



Recent events

Press release, 30 May 2022

NesoBus – premiere of a Polish hydrogen-powered bus

NesoBus is a brand new, zero-emission, hydrogen-powered city bus from Poland. Powered by green hydrogen it is the most ecological city transport bus. It has been created by Polish designers and engineers, working together with partners from Europe and from other parts of the world. The bus is 12-meters-long and can carry up to 93 passengers, which includes 37 seats. Its operating range is around 450 km on one tank. It does not emit any exhaust fumes but purifies the air, with vapor being the only emission. NesoBus – the Polish hydrogen-powered bus – has been developed from scratch as a hydrogen-powered vehicle – it is not a transformed or modified combustion or battery-powered vehicle. Serial production is planned to start in 2023 in the factory which is being constructed in Swidnik, in eastern Poland.

[More>>](#)



Recent events

Current report 6/2022, 25 May 2022

Decision of Cyfrowy Polsat S.A. to acquire shares in Cyfrowy Polsat S.A. from Embud 2 sp. z o.o. S.K.A.

The Management Board of Cyfrowy Polsat S.A. (the “**Company**”) hereby informs that, acting on the basis of the authorization granted by the Extraordinary General Meeting in Resolution no. 7 dated 16 November 2021 on the authorization for the Management Board to acquire own shares and create a capital reserve for the purposes of the own shares buy-back program, it decided on 25 May 2022 that the Company will acquire 13,067,138 (thirteen million sixty seven thousand one hundred and thirty-eight) ordinary bearer shares with the nominal value of PLN 0.04 (four grosz) each, issued by the Company and registered by the KDPW (the Central Securities Depository of Poland) under ISIN code PLCFRPT00013, which represent approx. 2.04% of the Company's share capital and approx. 1.60% of the total number of votes at the Company's General Meeting (“**Shares**”) from Embud 2 spółka z ograniczoną odpowiedzialnością S.K.A. with its registered office in Warsaw, for the price not higher than PLN 22.28 (twenty-two zloty twenty-eight grosz) per Share, in an over-the-counter transaction.

Recent events

Current report 7/2022, 25 May 2022

Motion of the Management Board of Cyfrowy Polsat S.A. concerning the distribution of net profit for the financial year ended December 31, 2021

The Management Board of Cyfrowy Polsat S.A. (the "**Company**") hereby informs that on 26 May 2022 it adopted a resolution on the submission to the Supervisory Board of the Company for assessment of a motion concerning the distribution of the Company's net profit for the financial year ended December 31, 2021 amounting to PLN 3,605,855,418.23 (say: three billion six hundred five million eight hundred fifty five thousand four hundred eighteen zlotys and twenty three grosze).

The Management Board recommends to the General Shareholders Meeting:

- to allocate part of the net profit earned by the Company in the financial year ended December 31, 2021 in the amount of PLN 550,703,531.00 (say: five hundred fifty million seven hundred three thousand five hundred thirty one zlotys), for distribution as dividends to the shareholders of the Company in the amount of PLN 1.00 (say: one zloty) per share participating in the dividend payout (i.e. excluding treasury shares), and
- to allocate the remainder of the net profit in the amount of PLN 3,055,151,887.23 (say: three billion fifty five million one hundred fifty one thousand eight hundred eighty seven zlotys and twenty three grosze) to the reserve capital.

Furthermore, the Management Board of the Company recommends, in accordance with the provisions of article 348 §4 of the Commercial Companies Code, that the dividend day be scheduled for 20 September 2022 and the dividend payout be made on 15 December 2022.

In the opinion of the Management Board of the Company, the proposed profit distribution is consistent with the dividend policy of the Company adopted on December 20, 2021 and shall not disrupt the development concept of the Company's capital group.

Recent events

Current report 8/2022, 27 May 2022

Convening the Annual General Meeting of Cyfrowy Polsat S.A. on June 23, 2022 and the content of draft resolutions

The Management Board of Cyfrowy Polsat S.A. (the “Company”), acting pursuant to Article 399 § 1 in conjunction with Articles 4021 and 4022 of the Commercial Companies Code, announces that the Annual General Meeting of the Company has been convened for 23 June 2022 at 11:00 a.m. at the Company’s headquarters in Warsaw, at Łubinowa 4a Street.

The Management Board of the Company attaches to this current report:

- [Notice on convening the Annual General Meeting](#) for 23 June 2022, prepared pursuant to Article 402(2) of the Code of Commercial Companies (attachment no. 1);
- [Draft resolutions](#) to be adopted at the Annual General Meeting convened for 23 June 2022 (attachment no. 2);
- [Report on the activities of the Supervisory Board in 2021](#) (attachment no. 3);
- [Report on the remuneration of the Management Board and Supervisory Board members of Cyfrowy Polsat S.A. in the year 2021](#) (attachment no. 4).

All information concerning the Annual General Meeting is available on the website of the Company at <http://www.grupapolsatplus.pl/en> in the section Corporate Governance, tab General Meetings – Materials.

Recent events

Current report 9/2022, 30 May 2022

Information on the change of the share in the total number of votes at the General Meeting of Cyfrowy Polsat S.A.

The Management Board of Cyfrowy Polsat S.A. (the “**Company**”) hereby informs that on 30 May 2022 the Company notified of the change in the Company’s share in the total number of votes at the general meeting of the Company pursuant to Article 69 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies (the “**Public Offering Act**”).

Furthermore, on 30 May 2022 the Company received notifications pursuant to Article 69 of the Public Offering Act from Mr. Zygmunt Solorz, TiVi Foundation with its registered office in Vaduz, Liechtenstein and Reddev Investments Limited with its registered office in Limassol, Cyprus.

The received notifications constitute attachments to this current report.

Attachments

1. [Notification from Mr. Zygmunt Solorz \(.pdf\)](#)
2. [Notification from TiVi Foundation \(.pdf\)](#)
3. [Notification from Reddev Investments Limited \(.pdf\)](#)
4. [Notification from Cyfrowy Polsat S.A. \(.pdf\)](#)

Recent events

Current report 10/2022, 30 May 2022

Notification of a transaction on financial instruments issued by Cyfrowy Polsat S.A. under article 19 of the MAR Regulation

The Management Board of Cyfrowy Polsat S.A. (the “Company”) hereby informs that on 30 May 2022 the Company, as a person closely associated with a person discharging managerial responsibilities at the Company, notified of transactions on financial instruments issued by the Company pursuant to Article 19 section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16, 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “MAR Regulation”).

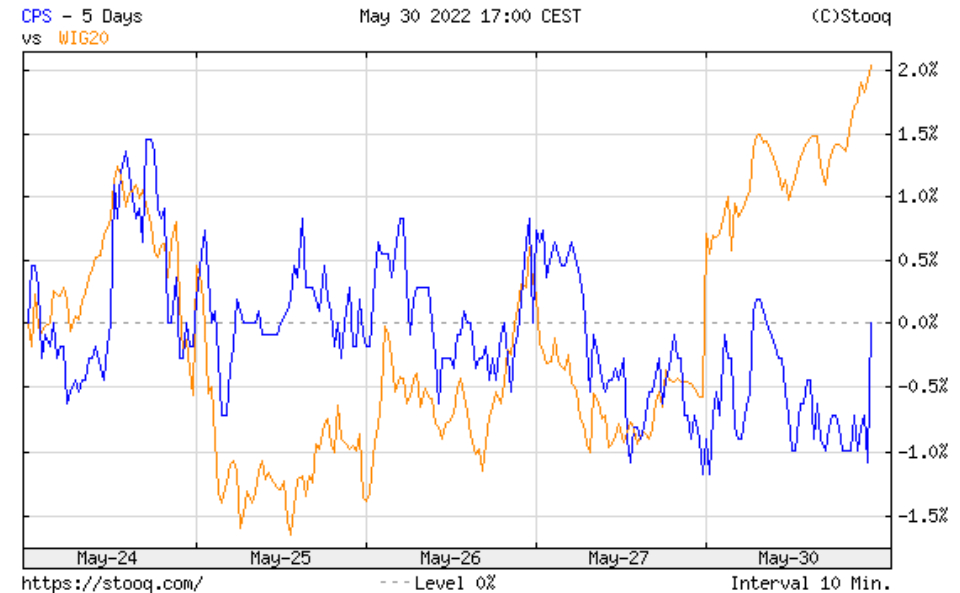
Moreover, on 30 May 2022, the Company received notifications of transactions on financial instruments issued by the Company, pursuant to Article 19 section 1 of MAR, which the Company discloses to the public in attachment to this current report.

Attachments:

1. Notification of transactions on financial instruments pursuant to Article 19 of the MAR Regulation – [Cyfrowy Polsat S.A.](#)
2. Notification of transactions on financial instruments pursuant to Article 19 of the MAR Regulation – [Embud 2 sp. z o.o. S.K.A.](#)
3. Notification of transactions on financial instruments pursuant to Article 19 of the MAR Regulation – [TiVi Foundation](#)
4. Notification of transactions on financial instruments pursuant to Article 19 of the MAR Regulation – [Reddev Investments Limited](#)
5. Notification of transactions on financial instruments pursuant to Article 19 of the MAR Regulation – [ToBe Investments Group Limited](#)
6. Notification of transactions on financial instruments pursuant to Article 19 of the MAR Regulation – [ToBe Foundation](#)
7. Notification of transactions on financial instruments pursuant to Article 19 of the MAR Regulation – [Tobias Solorz](#)

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2022-05-24	22.46	21.82	22.02	- 0.81	9.83
2022-05-25	22.32	21.90	22.04	0.09	8.24
2022-05-26	22.24	21.92	22.06	0.09	8.27
2022-05-27	22.22	21.74	21.80	- 1.18	5.27
2022-05-30	22.12	21.70	22.06	1.19	8.21



Investor's calendar

Date	Event
3 June 2022	IPOPEMA CEE Days (online)
9 June 2022	Prague Spring EME Conference
23 June 2022	Annual General Meeting
3 – 17 August 2022	Closed period prior to the publication of H1 2022 results
17 August 2022	Consolidated semi-annual report for the 1st half of 2022
26 October – 9 November 2022	Closed period prior to the publication of Q3 2022 results
9 November 2022	Quarterly report for Q3 2022