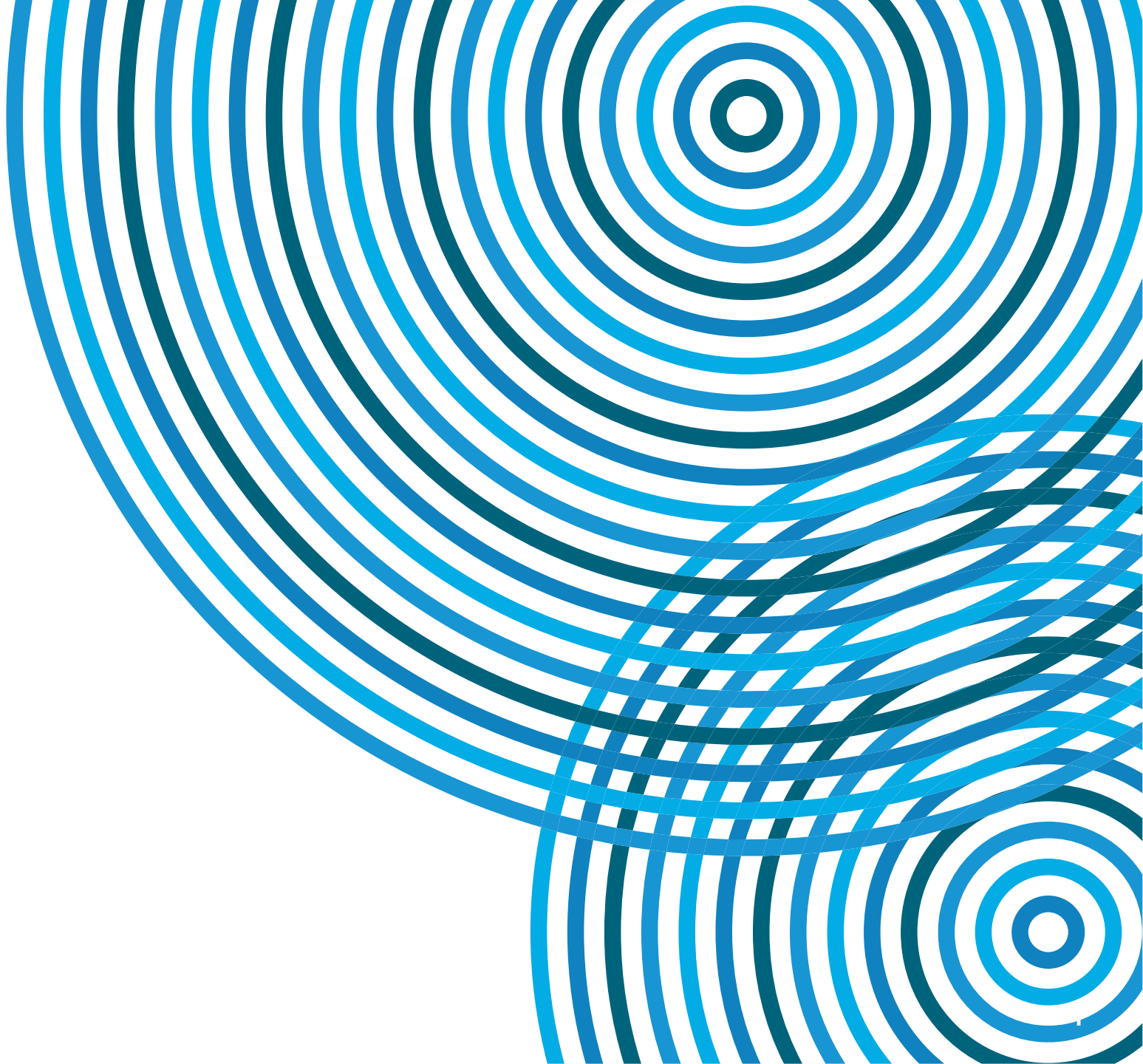


29 May 2023

# IR Newsletter 14/2023



# Press review

**PAP Biznes, 23 May 2023**

*by seb/ asa/*

## Liudmila Climoc will replace Julien Ducarroz as CEO of Orange Polska

Liudmila Climoc will take over as CEO of Orange Polska as of September 1, 2023.

Julien Ducarroz, the current CEO of Orange Polska, will assume the position of CEO of Orange Romania.

According to the operator's announcement, Ms. Climoc has 25 years of professional experience in telecommunications. She was appointed CEO of Orange Moldova in 2008 and has headed Orange Romania since 2016. During her tenure, Orange Romania has undergone a comprehensive transformation from a mobile-only company to a fully convergent operator.

# Press review

**Telko.in, 23 May 2023**

*by Stefan Kaczmarek*

## European telcos demand network fees from Big Tech

Industry associations GSMA and ETNO, representing some 160 telecom operators in Europe, have drafted a proposal for big tech companies to contribute to the costs of 5G and broadband networks.

The draft came out of a consultation launched by the European Commission in February this year.

The operators propose that technology companies that account for more than 5% of the average annual traffic on the operator's network during peak hours should participate in financing the network.

# Press review

Telko.in, 25 May 2023

by Marek Jaślan

## Already 5.4 million addresses in Plus Światłowód coverage thanks to agreement with Światłowód Inwestycje

Polkomtel (Polsat Plus Group) has announced that almost 13 million Polish residents, or about 5.4 million homes and apartments, are already within reach of the "Plus Światłowód" fiber-optic broadband offer.

Recently, the availability of fixed Internet has been expanded to include locations where the infrastructure of the operator Światłowód Inwestycje is located, giving more than one million new address points.

# Recent events

Press release, 25 May 2023

## Polsat Sport to show the CEV Champions League and European volleyball cup matches till 2029

**Volleyball fans have not cooled down yet after the CEV Champions League’s “Polish Final Match” while Polsat is giving them another reason to celebrate. The broadcaster has extended its contract for broadcasting rights for the European volleyball cup matches till the 2028/2029 season. The contract includes CEV Champions League, CEV Cup and Challenge Cup.**

CEV Champions League is the top level volleyball tournament for clubs in Europe. Both men’s and women’s teams play in the tournament. Polish clubs have for years been successfully competing in the CEV Champions League and each season fans can follow several Polish clubs play in the elite tournament. For three years now Grupa Azoty Kędzierzyn Koźle holds the title of the best volleyball club in the Old Continent. Last weekend the team completed a hat-trick by beating the Polish champion, Jastrzębski Węgiel, in the final match.

“With the Polish Final of CEV Champions League our dreams, as the broadcaster who for more than twenty years has been supporting Polish volleyball, have come true. The success of women’s and men’s national teams that we broadcast has propelled the development of volleyball clubs, resulting in the growing popularity of this sport and the advent of new generations of players. Consistent support for Polish volleyball by Polsat is a deliberate plan which we have been pursuing and will continue to pursue,” said Marian Kmita, Sports Director in TV Polsat.

TV Polsat was covering CEV Champions League matches in the years 2005-2018. The team from Belchatow, which won three bronze medals and one silver, was the symbol of that contract. During the term of the current contract, which has been in force since 2020, the team from Kedzierzyn-Kozle won the tournament three times. This year’s final match, between two Polish teams, is an excellent prognostic for the new contract which will be valid until the 2028/2029 season.

Polsat’s sports channels can be also watched over the Internet on Polsat Box Go streaming platform.



# Recent events

**Current report 11/2023, 19 May 2023**

## Establishment of forms of security for facility loans on assets carrying a significant value

The Management Board of Cyfrowy Polsat S.A. (the “Company”) gives notice of the conclusion of agreements and the performance of activities related to the establishment of forms of security in connection with the Senior Facilities Agreement entered into by the Company on 28 April 2023 (the “Facilities Agreement”), which was notified by the Company in its Current Report No. 8/2023 of 28 April 2023. Pursuant to the Facilities Agreement, the Company was granted term facility loans up to a maximum amount of PLN 7,255,000,000 and EUR 506,000,000 and a revolving facility loan up to a maximum amount of the equivalent of PLN 1,000,000,000.

On 17-18 May 2023, the Company, other companies from the Company's group listed below and Bank Polska Kasa Opieki S.A. entered into and signed agreements and other documents providing for the establishment of the following collateral:

- (i) registered pledges over collections of movables and property rights of variable composition, included in the enterprises of the Company, Polkomtel sp. z o.o., Telewizja Polsat sp. z o.o., Netia S.A., Polsat Media Biuro Reklamy sp. z o.o., Polsat Media sp. z o.o. and Muzo.fm sp. z o.o.;
- (ii) financial and registered pledges over all shares in Polkomtel sp. z o.o. and Telewizja Polsat sp. z o.o. held by the Company, as well as over all shares in Netia S.A. held by the Company, and all shares in Polsat Media Biuro Reklamy sp. z o.o. and Muzo.fm sp. z o.o. held by Telewizja Polsat sp. z o.o., and over all shares in Polsat Media sp. z o.o. held by the Company, Telewizja Polsat sp. z o.o., Polsat Media Biuro Reklamy sp. z o.o. and Muzo.fm sp. z o.o., for which the applicable law is Polish law, together with powers of attorney to exercise corporate rights attached to the shares in the aforementioned companies;
- (iii) financial and registered pledges over the receivables related to the bank accounts of the Company, Polkomtel sp. z o.o., Telewizja Polsat sp. z o.o., Netia S.A., Polsat Media Biuro Reklamy sp. z o.o., Polsat Media sp. z o.o. and Muzo.fm sp. z o.o., for which the applicable law is the Polish law;



# Recent events

(iv) powers of attorney to the bank accounts of the Company, Polkomtel sp. z o.o., Telewizja Polsat sp. z o.o., Netia S.A., Polsat Media Biuro Reklamy sp. z o.o., Polsat Media sp. z o.o. and Muzo.fm sp. z o.o., for which the applicable law is the Polish law;

(v) registered pledges over the rights to the trademarks of the Company, Polkomtel sp. z o.o., Telewizji Polsat sp. z o.o., Netia S.A., Polsat Media sp. z o.o., for which the applicable law is Polish law;

(vi) a joint contractual mortgage, governed by Polish law, over the following properties owned or co-owned by Netia S.A.: (a) land property located in Jawczyce, Ożarów Mazowiecki commune, land and mortgage register WA1P/00133706/7, (b) land property located in Kraków, Podgórze district, in the area of ul. Luciany Frassati-Gawrońskiej, land and mortgage register KR1P/00359665/5, (c) land property located in Warsaw, Ursynów district, in the area of ul. Poleczki, land and mortgage register WA2M/00142936/8, (d) land property located in Warsaw, Ursynów district, in the area of ul. Poleczki, land and mortgage register WA5M/00468204/0, (e) land property located in Warsaw, Ursynów district, in the area of ul. Tango, land and mortgage register WA2M/00138733/4;

(vii) assignment of receivables for security under hedging agreements payable to the Company and Polkomtel sp. z o.o., for which the applicable law is English law;

(viii) assignment of rights for security under insurance agreements for real properties and assets referred to in item (i) above made by the Company, Polkomtel sp. z o.o., Telewizja Polsat sp. z o.o., Netia S.A., Polsat Media Biuro Reklamy sp. z o.o., Polsat Media sp. z o.o. and Muzo.fm sp. z o.o.; and

(ix) statements of the Company, Polkomtel sp. z o.o., Telewizja Polsat sp. z o.o., Netia S.A., Polsat Media Biuro Reklamy sp. z o.o., Polsat Media sp. z o.o. and Muzo.fm sp. z o.o. on submission to enforcement under a notarial deed, for which the applicable law is Polish law.

Registered pledges will be created when entered into the pledge register. The mortgage will be effective upon its entry into the relevant land and mortgage registers. All the forms of security are established in favor of Bank Polska Kasa Opieki S.A., acting as collateral agent.

There are no ties between the Company, persons managing or supervising the Company and Bank Polska Kasa Opieki S.A. and persons managing Bank Polska Kasa Opieki S.A.



# Recent events

Current report 12/2023, 25 May 2023

## Resolutions adopted by the Extraordinary General Meeting convened for May 25, 2023

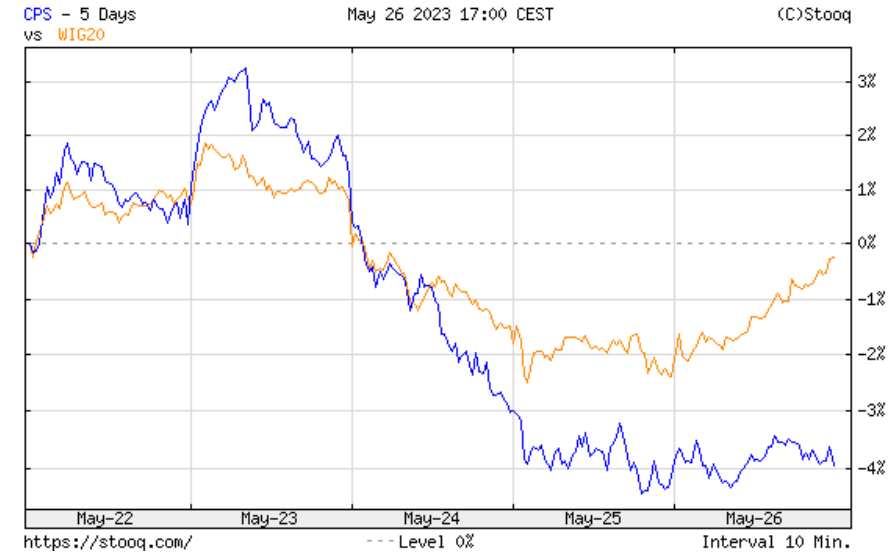
The Management Board of Cyfrowy Polsat S.A. (the “**Company**”) hereby publishes the resolutions adopted by the Extraordinary General Meeting of the Company on 25 May 2023, attached hereto.

Attachment: [Resolutions adopted by the Extraordinary General Meeting of the Company on 25 May 2023 \(.pdf\)](#)



# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2023-05-22	17.65	17.27	17.46	0.55	3.37
2023-05-23	17.93	17.40	17.56	0.57	8.03
2023-05-24	17.50	16.77	16.77	- 4.50	9.59
2023-05-25	17.18	16.55	16.55	- 1.31	7.79
2023-05-26	16.75	16.56	16.64	0.54	9.41



# Investor's calendar

## Date

## Event

25 May 2023

Extraordinary General Meeting

3 – 16 August 2023

Closed period prior to the publication of H1 2023 results

16 August 2023

Consolidated semi-annual report for the 1st half of 2023

26 October – 8 November 2023

Closed period prior to the publication of Q3 2023 results

8 November 2023

Quarterly report for Q3 2023