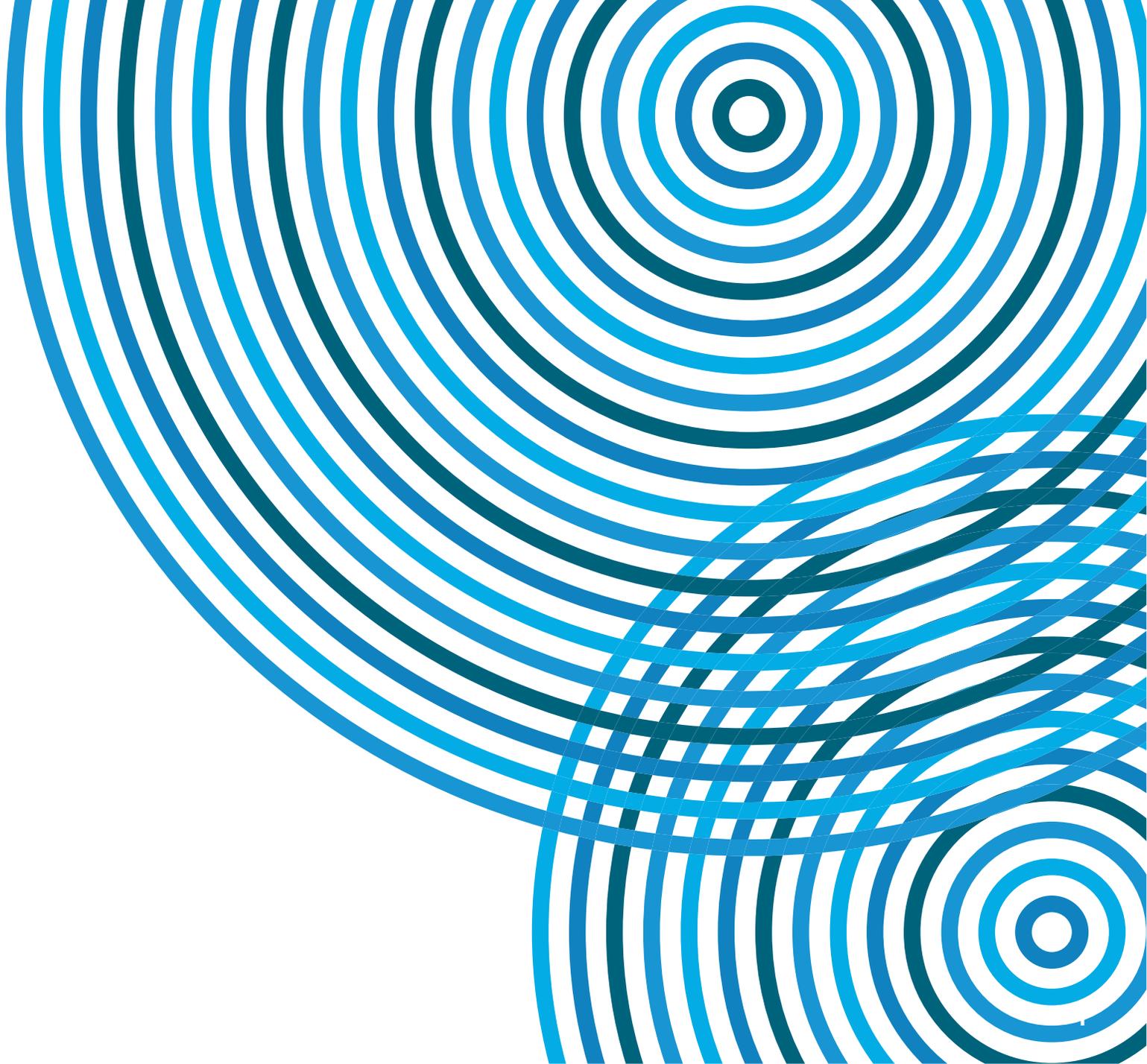


8 April 2024

IR Newsletter 13/2024



Press review

biznes.pap.pl, 2 April 2024

by map/ ana/

Share of households enjoying access to the Internet at data speeds of min. 100 Mbps was 79.64%, as of the end of 2023

According to a UKE report regarding the accomplishment of the goals stated in the regulator's plan of activity for 2023, the share of the households with Internet connections offering data throughput of at least 100 Mbps was 79.64% at the end of 2023.

UKE's plan for 2023 assumed that the share would be 77%.

Press review

telepolis.pl, 2 April 2024

by Mieszko Zagańczyk

T-Mobile: Unlimited access to 5G and smartphones at reduced prices - by even as much as PLN 750

T-Mobile launched a new promotion which is intended to encourage use of the 5G offer. The operator offers subscriptions with unlimited access to 5G network and discounts of even as much as PLN 750 on smartphones.

As the operator has stressed, the smartphones offered at promotional prices enable full use of the possibilities offered by T-Mobile's high-speed 5G network. Apart from being offered unlimited access to the 5G network, the users of "L Nielimitowana" ("L-Unlimited") offer can enjoy unlimited bundled voice calls, SMSs and MMSs, and in addition also access to "Rozrywka bez Ograniczeń" (unlimited access to entertainments services) at no additional cost during the first three months, where every month a user can choose access to one of the offered subscription services, e.g. HBO Max or Legimi.

Those who decide to choose the price plan in the M version can count on a similar package, with one exception that the unlimited access to 5G network is offered with data speed throttled at 30 Mbps.

Press review

tabletowo.pl, 4 April 2024

by Wojciech Kuklik

Orange outbids Play – their offer is cheaper

It is no longer Play but Orange who now offers the cheapest subscription with access to 5G network and a smartphone which supports the new generation Internet access.

Orange has an offer for PLN 59 monthly. It consists of a monthly access fee (PLN 45), which includes unlimited voice calls, SMS and MMS messages and a 5 GB data bundle for 5G access, as well as an installment fee for a 5G smartphone (PLN 14).

However, it should be noted that though the first element is offered for a period of 24 months, the repayment of the smartphone price will take a year longer (i.e. 36 months). What is more, starting from the 25th month the subscription will be transformed into a contract for unspecified period of time and it will cost PLN 10 more (i.e. it will be PLN 55 per month and PLN 69 when the instalment for the smartphone is added). However, Play's offer includes a similar mechanism.

The customers who already have an Orange subscription will pay less for the next number they activate. In such a case one can save even as much as PLN 20.

Recent events

biznes.pap.pl, 5 April 2024

by map/ ana/

The average price of an offer for a fiber-optic connection for households was PLN 73.42 according to UKE

The average price of an offer for a fiber-optic connection for households, who have not used such access earlier, was PLN 73.42, as indicated by UKE in its report entitled “Functioning of fixed-line Internet access market, with particular focus on the influence of the fiber-optic networks constructed while using the funds from POPC (Digital Poland Operational Programme).” The report has summed up the status of completion of the projects in which the areas for the project’s implementation were indicated by UKE.

UKE stated that the actual average monthly fee for fiber-optic access was PLN 86.44, where half of the analyzed offers did not exceed PLN 75.00.

“Decrease in the amount of the initial fee and slight growth of the monthly fees in the years 2020-2023 have made the prices of fiber-optic access become increasingly attractive. Still the most often stated reason for not using the offer of fiber-optic access was the excessively high monthly cost of such a service, as indicated by 40.2% of the respondents who were presented the offer of fiber-optic access. One in three members of households not connected to a fiber-optic line saw no need for such a connection, while one out of five considered the sum of the initial fees to be too high,” as UKE wrote in the report.

UKE states that 90.2% of the users of non-fiber-optic fixed-line access to the Internet are satisfied with the services provided by their current operator.

Thus, as UKE stated, one should not expect rapid growth of the share of households using fiber-optic connections any time in the near future.

Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2024-03-28	10.89	10.65	10.74	1.18	9.51
2024-04-02	10.97	10.64	10.66	-0.79	8.02
2024-04-03	10.75	10.53	10.60	-0.52	6.65
2024-04-04	10.82	10.55	10.71	1.04	8.05
2024-04-05	10.66	10.48	10.54	-1.59	8.49



Investor's calendar

Date	Event
<i>28 March – 11 April 2024</i>	<i>Closed period prior to the publication of 2023 results</i>
11 April 2024	Annual report and consolidated annual report for 2023
11 April 2024 at 4.00pm (CET)	Cyfrowy Polsat's presentation FY2023 financial results – online meeting with investors and analysts*
<i>8 – 22 May 2024</i>	<i>Closed period prior to the publication of Q1 2024 results</i>
22 May 2024	Quarterly report for Q1 2024
<i>7 – 21 August 2024</i>	<i>Closed period prior to the publication of H1 2024 results</i>
21 August 2024	Consolidated semi-annual report for the 1st half of 2024
<i>6 – 20 November 2024</i>	<i>Closed period prior to the publication of Q3 2024 results</i>
20 November 2024	Quarterly report for Q3 2024

* If you are interested in participating in the meeting, please contact IR team: ir@cyfrowypolsat.pl