

2 April 2024

# IR Newsletter 12/2024



# Press review

**Bankier.pl, 18 March 2024**

*by epo/ana/*

## Netia has an agreement to deliver the 'East West Gate' project

Netia has signed a grant agreement with the European Health and Digital Executive Agency (HADEA) for the 'East West Gate' project. The project aims to support the deployment of DWDM backbone infrastructure to increase connectivity to international traffic exchange points (Frankfurt, Berlin, Prague) and access to cloud services from the world's largest providers of such solutions, such as Google and Microsoft. Netia will receive 50% of the grant, which translates into €4.5 million. The project started in March 2024 and will be completed in August 2025.

**Wirtualnemedi.pl, 20 March 2024**

*by MK*

## TV advertising spending up 17 per cent, TV Republika with PLN 26 million in revenue

The TV advertising market saw a 17.21 per cent increase in spending in February 2024 compared to the same period a year earlier. Polsat was the leader in advertising revenues, while TV Republika recorded revenues of PLN 26 million. In total, Polish TV stations aired 3.71 million advertising spots, up 4.59% year-on-year. TV advertising expenditure totalled PLN 2.72 billion. Aflofarm spent the most on TV advertising with PLN 124.70 million.

# Press review

**Biznes.wprost.pl, 21 March 2024**

*by Newseria BIZNES*

## UKE President: There are delays in the construction of broadband networks

The President of the Office of Electronic Communications (UKE) in Poland, Piotr Muszyński, has expressed concern about delays in the construction of broadband networks. In an article on the Wprost website, he stresses that the development of internet infrastructure is crucial to the country's digital transformation. However, due to various problems, such as lack of cooperation between operators and difficulties in obtaining permits, the process is not going as smoothly as expected. President Muszyński points out the need to speed up work to ensure that citizens have access to high-speed Internet.

**Wirtualnemedi.pl, 25 March 2024**

*by tw*

## Polsat loses Champions League rights

Canal+ Polska has taken over the Champions League football broadcasting rights from Polsat for the next three seasons. This means that the Champions League is leaving Polsat Sport. The rights acquired by Canal+ Polska include broadcasts of all Champions League matches, the UEFA Super Cup and the UEFA Youth League. The broadcaster plans to show these games on its channels and the Canal+ online streaming service. From next season, the number of teams in the Champions League will increase from 32 to 36 and the group competition will be replaced by a league phase. Nine matches will be played each matchday, one more than before.

# Press review

**Telko.in, 27 March 2024**

*by Tomasz Świderek*

## 43.17 - the value of the mobile price index in March 2024

The mobile price index, calculated by Telko.in, reached 43.17 złoty in March 2024. This marks the third time in history that the index has exceeded 43 złoty. Notably, this pattern consistently occurs in March. Average service prices in Polish mobile networks have been rising for three consecutive quarters, with a 1.2% increase from quarter to quarter. In March, the average price of the cheapest subscriptions was 1.9% higher than three months earlier and 2.6% higher than the previous year. Despite the current trend, the index decreased by 0.9%. Orange Polska introduced a five-złoty increase in its main tariffs, and P4 (Play) also opted for a raise. The index value reflects changes in subscription prices within Polish mobile networks, and the current trend indicates a rise in service costs.

**Gsmonline.pl, 28 March 2024**

*by Wojciech Piechocki*

## There are new 5G stations - T-Mobile has 2,047 of them

T-Mobile has announced that it has 2,047 5G base stations operating in the C-band spectrum. Additionally, the operator has recently launched 6 more stations. While T-Mobile holds 1,601 radio permits for stations in the C-band, its customers can also utilize Orange's transmitters. Orange, on the other hand, has been granted 897 permits. Furthermore, Orange has pledged that its customers will have access to 3,000 transmitters by the end of the year, which could also be a goal for T-Mobile.

# Recent events

**Press release, 19 March 2024**

## 26 NesoBus hydrogen buses from Polsat Plus Group and ZE PAK will run in Chelm

The City of Chelm has selected Polsat Plus Group and ZE PAK as the supplier of 26 zero-emission, environmentally friendly NesoBus hydrogen buses following a tender process. The delivery of the buses is to take place in 3 tranches, with a final completion date of 30 October 2025. This is the third major order of NesoBuses after Rybnik and Gdańsk. As part of the tender announced by the Chelm Town Hall, a joint company of Polsat Plus Group and ZE PAK - PCE Polski Autobus Wodorowy submitted an offer that was considered the most advantageous. The Chelm Town Hall received funding obtained from the National Fund for Environmental Protection and Water Management of approximately PLN 100.4 million. The contracting authority intended to allocate just under PLN 112 million to finance the contract. The Polski Autobus Wodorowy company submitted a bid of PLN 97 million.

The delivery of the buses will be carried out in stages until 30 October 2025. [>> more](#)

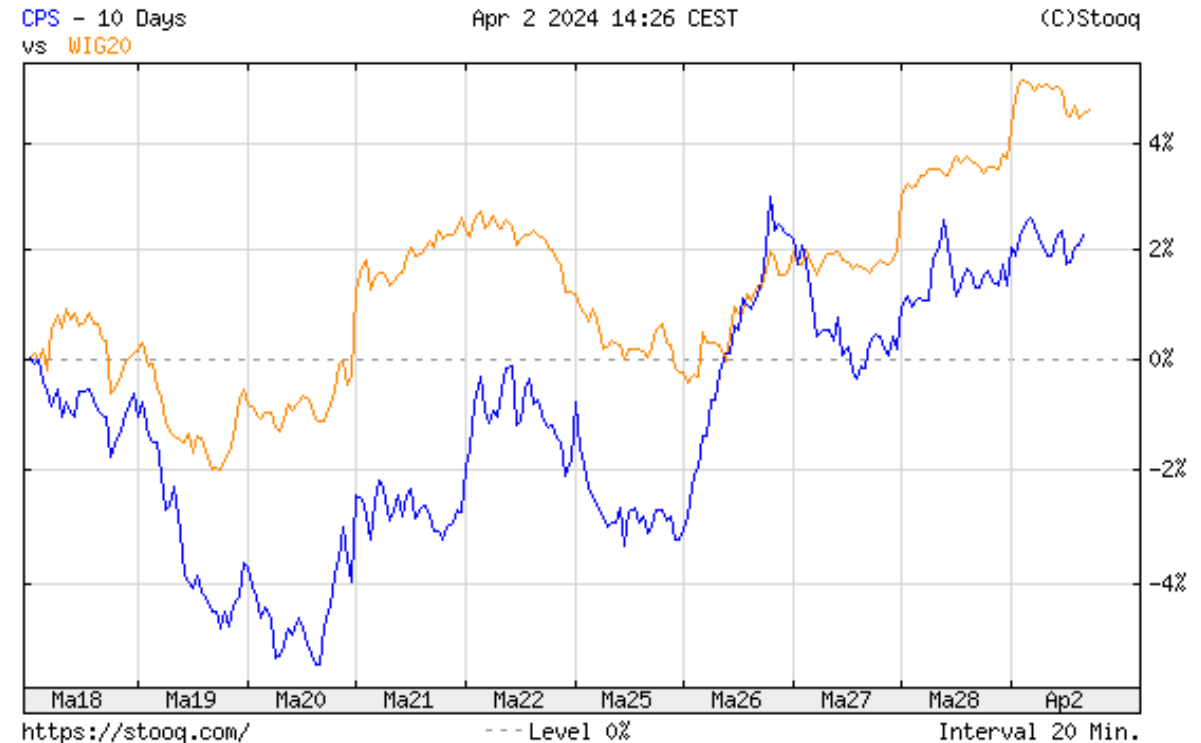
**Press release, 27 March 2024**

## Plus expands ultrafast mobile and fibre internet coverage

Plus is expanding its 5G, 5G Ultra and fibre-optic network coverage. There are already 23 million people in Poland within the reach of 5G Plus, and the even faster 5G Ultra can be used by 6 million people in all provinces. The availability of the high-speed fixed-line internet Plus Światłowód is also being continuously increased and is currently available to more than 13 million people in Poland. [>> more](#)

# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2024-03-18	10.71	10.40	10.53	- 1.36	15.36
2024-03-19	10.57	10.06	10.21	- 3.04	21.53
2024-03-20	10.30	10.01	10.18	- 0.34	11.21
2024-03-21	10.43	10.24	10.30	1.28	8.75
2024-03-22	10.63	10.22	10.40	0.97	10.02
2024-03-25	10.53	10.24	10.26	- 1.44	5.18
2024-03-26	10.94	10.22	10.84	5.70	19.61
2024-03-27	10.88	10.54	10.62	- 2.08	7.99
2024-03-28	10.88	10.65	10.74	1.18	9.51



# Investor's calendar

## Date

## Event

*28 March – 11 April 2024*

*Closed period prior to the publication of 2023 results*

11 April 2024

Annual report and consolidated annual report for 2023

*8 – 22 May 2024*

*Closed period prior to the publication of Q1 2024 results*

22 May 2024

Quarterly report for Q1 2024

*7 – 21 August 2024*

*Closed period prior to the publication of H1 2024 results*

21 August 2024

Consolidated semi-annual report for the 1st half of 2024

*6 – 20 November 2024*

*Closed period prior to the publication of Q3 2024 results*

20 November 2024

Quarterly report for Q3 2024