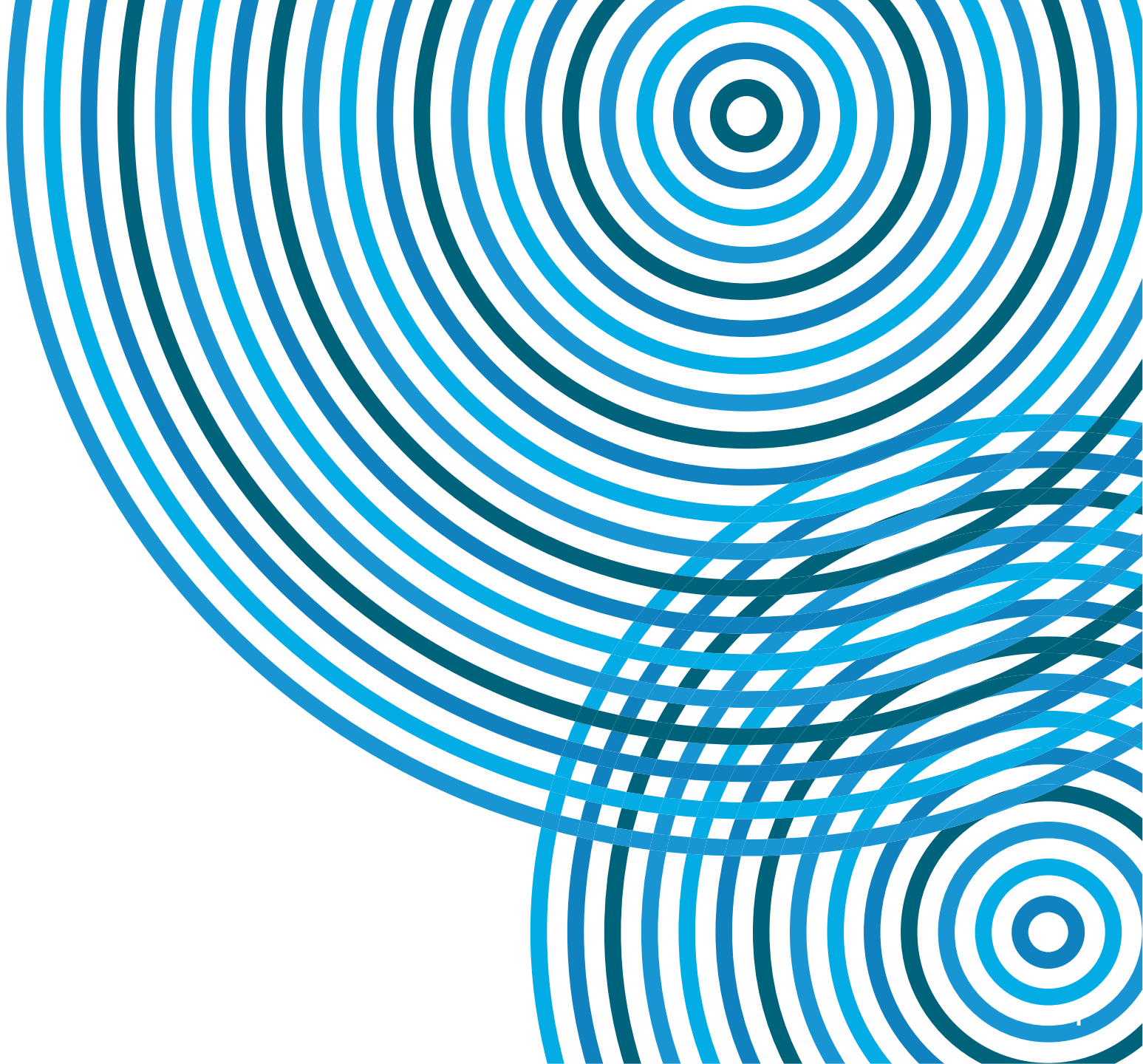


12 April 2022

# IR Newsletter 11/2022



# Press review

**Parkiet.pl, 4 April 2022**

*By Urszula Zielińska*

## CEO of Kino Polska TV station: We want to be one of the leading VoD providers

In an interview for “Parkiet” daily, the CEO of Kino Polska TV station, Bogusław Kisielewski, presented the plans and the current situation of Kino Polska TV Group, which has recently become part of Canal+ Group.

In his opinion, the change of the owner has no influence on the current operations of the company. In the past Kino Polska TV had numerous contacts with Canal+ Group and cooperated with that Group, both in Poland and internationally. Now synergies can be expected as a result of the merger.

Bogusław Kisielewski noted the growing cost of content on all markets, which is associated with both, the fluctuations of foreign currency exchange rates as well as the substantial growth of demand for content, coupled with a simultaneous decrease of supply from major content producers. Compared to the pre-pandemic period, the cost of purchase of content, expressed in US dollars, increased by some 20%. At the same time, local Polish content is expensive and scarcely available.

While responding to the question regarding the potential change of the advertising broker, as a result of the ownership changes, Bogusław Kisielewski stated that the cooperation with the current broker, i.e. Polsat, has been good and currently there are no intentions of changing it.

# Press review

**PAP Biznes, 6 April 2022**

*By epo/ ana/*

## 343.3 thousand mobile numbers ported in the first quarter – UKE

343.3 thousand MSISDN numbers were ported between mobile networks during Q1 2022 (-28 thousand QoQ).

T-Mobile was the only mobile operator, out of the four biggest ones, to demonstrate a positive net MNP balance (+12.2 thousand), with the remaining operators posting negative balances: Orange (-7.1 thousand.), Polkomtel (Polsat Plus Group) (-22.1 thousand) and P4 (-22.3 thousand).

Among the smaller players, Premium Mobile (a Polsat Plus Group company) was one of the operators with a positive MNP balance (+5.6 thousand).

# Press review

**Wyborcza.pl, 8 April 2022**

*By Mateusz Kokoszewicz*

## What should replace the crude oil imported from Putin?

War in Ukraine has had European politicians mulling over withdrawal from importing Russian coal, oil and gas. More and more frequently now one may come across the opinions that we should not stop at just changing the source of supply but that we should withdraw from using fossil fuels in favor of renewable sources of energy.

In Europe high hopes are associated with hydrogen as a zero-emission fuel, i.e. the fuel which does not cause emission of carbon dioxide when burned. In May 2021 the European Union adopted its hydrogen strategy. Hydrogen can be used as a fuel for powering vehicles or, just to give another example, in the process of production of ammonia which is used in nearly 90% for producing fertilizers. The plan calls for production of 1 million tons of pure hydrogen (i.e. the hydrogen generated as a result of electrolysis of water) in 2 years from now and of 10 million tons of hydrogen by 2030.

Poland has also adopted its own hydrogen strategy which includes building of 5 hydrogen valleys and 32 hydrogen refueling and storage stations.

Solaris bus and coach factory already produces hydrogen-powered vehicles. Also Polsat Plus Group has plans of producing hydrogen-powered buses, i.e. zero-emission vehicles which are not exposed to the risk of a blackout, in contrast with electrical buses, and which can be refueled in a matter of minutes.

# Press review

**Parkiet.pl, 9 April 2022**

*By Urszula Zielińska*

## Exatel wants changes in the 5G spectrum auction

According to the information obtained by "Parkiet" daily, Exatel, who is among the operators interested in the auction related to the 5G spectrum from 3.4-3.8 GHz band, notified of a postulate of changing the method of spectrum allocation in the future auction.

Instead of setting four spectrum blocks of 80 MHz each (320 MHz in total), Exatel proposed that 13 blocks of 20 MHz each (260 MHz in total) should be offered in the auction, and the remaining 60 MHz of spectrum should be allocated to the state. The intention behind the change is to maximize the income for the State Treasury.

# Cyfrowy Polsat shares

Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2022-04-04	28.60	27.82	28.00	- 0.64	6.13
2022-04-05	28.34	27.82	28.00	0.00	6.51
2022-04-06	28.28	27.70	28.00	0.00	13.77
2022-04-07	28.38	27.26	27.26	- 2.64	15.86
2022-04-08	28.08	27.62	28.06	2.93	12.83
2022-04-11	28.62	28.02	28.44	1.35	16.03



# Investor's calendar

## Date

## Event

20 – 22 April 2022

RCB Investor Conference, Zürs 2022 (virtual event)

27 April – 11 May 2022

Closed period prior to the publication of Q1 2022 results

11 May 2022

Quarterly report for Q1 2022

3 – 17 August 2022

Closed period prior to the publication of H1 2022 results

17 August 2022

Consolidated semi-annual report for the 1st half of 2022

26 October – 9 November 2022

Closed period prior to the publication of Q3 2022 results

9 November 2022

Quarterly report for Q3 2022