



Current report no. 12/2022

Date 10 June 2022

Subject **Decision of Cyfrowy Polsat S.A. to establish collateral for the liabilities of Great Wind sp. z o.o. resulting from the agreement to supply and install wind turbines and to grant a loan**

In view of the fact that:

- Cyfrowy Polsat S.A. (the "**Company**") is a party to the preliminary agreement concluded with ZE PAK S.A. with its registered office in Konin ("**ZE PAK**"), concerning the Company's purchase of shares in PAK-Polska Czysta Energia sp. z o.o. with its registered office in Konin ("**PAK-PCE**"), representing 67% of PAK-PCE's share capital, of which the Company informed in its current report No. 38/2021 dated 20 December 2021,
- on June 10, 2022 PAK-PCE acquired 100% of shares in the share capital of Great Wind sp. z o.o. (the "**Project Company**") in order to construct and operate an on-shore wind installation in the form of a group of 33 wind turbines within the commune of Człuchów, Człuchów county, Pomeranian voivodship, with the potential to construct a photovoltaic farm within the obtained connection capacity of the project (the "**Investment Project**"), of which ZE PAK informed in its current report no. 21/2022 dated 10 June 2022,

the Management Board of the Company hereby informs that on 10 June 2022 it took a decision to grant sureties or guarantees by the Company to a company of Vestas Group ("**Vestas**") in order to secure the liabilities of the Project Company resulting from the agreement concerning the supply and installation of wind turbines by Vestas (the "**Guarantees**"). The Guarantees will be established in order to enable the execution of the Investment Project. The amount of the Guarantees shall not exceed EUR 96,000,000 (say: ninety six million euro).

Concurrently, the Management Board of the Company decided to grant a loan by the Company to PAK-PCE in the amount not exceeding the equivalent of PLN 236,400,000.00 (say: two hundred thirty six million four hundred thousand zlotys) (the "**Loan**") in order to enable the execution of the Investment Project.

Legal basis: Article 17 Section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

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Gospodarczy Krajowego Rejestru Sądowego,
KRS 0000010078 NIP 796-18-10-732 REGON 670925160,
kapitał zakładowy 25.581.840,64 zł w pełni wpłacony



Signed by:

/s/ Mirosław Błaszczyk

Mirosław Błaszczyk
President
of the Management Board

/s/ Katarzyna Ostap-Tomann

Katarzyna Ostap-Tomann
Member
of the Management Board

/s/ Tomasz Gillner-Gorywoda

Tomasz Gillner-Gorywoda
Proxy