



Cyfrowy Polsat IR Newsletter

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Premium Mobile leads MNP statistics

by Tomasz Świderek

In Q2 2021 three out of the four biggest mobile operators noted positive MNP balances. P4 continued losing customers due to MNP another quarter in a row, according to the statistics published by the Office of Electronic Communications (UKE).

According to UKE's data, a total of 314.7 thousand MSISDN's were ported between networks in Q2. More than 716 thousand MSISDN's have been ported since the beginning of the year.

In Q2 Orange Polska gained net nearly 3.9 thousand MSISDN's thanks to MNP (the operator lost slightly over 71.5 thousand and gained nearly 75.4 thousand MSISDN's), Polkomtel gained net slightly over 1.7 thousand MSISDN's (while giving away nearly 62.6 thousand and acquiring nearly 64.3 thousand MSISDN's), while T-Mobile gained net 5.4 thousand (it gave away 55 thousand and took nearly 60.4 thousand MSISDN's). During the same period P4, the operator of Play network, lost net nearly 41.6 thousand SIM's (102.8 thousand MSISDN's were ported out and 61.2 thousand MSISDN's were ported in to the operator).

Premium Mobile was the MNP leader in Q2. The operator's customer base grew by 9.8 thousand net during the period.

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8 July 2021

T-Mobile Polska joins the 5G race

by Tomasz Świderek

Adding more than 120 5G base stations every week is the roll-out pace that was announced by T-Mobile Polska on Twitter. However, the Deutsche Telekom Group operator did not disclose the number of 5G base stations it planned to have at the end of the year.

T-Mobile's 5G network, similarly as Orange's and Play's, operates in the 2100 MHz frequency band which can potentially, thanks to the use of the Dynamic Spectrum Sharing (DSS), be shared with LTE. At the end of 2020 T-Mobile had around 1650 5G DSS base stations operating in the above-mentioned frequency band, covering an areas inhabited by nearly 6.3 million people. Andreas Maierhofer, the company's CEO, announced further development of the network relying on this temporary solution.

Press release
9 July 2021

Sale of Polkomtel Infrastruktura to Cellnex Telecom has been finalized

Polsat Plus Group and Cellnex Telecom have finalized the transaction related to Polkomtel Infrastruktura. As a result, Cellnex Telecom has acquired a controlling stake in Polkomtel Infrastruktura.

The settlement of the transaction and the resulting closing of the transaction and start of a new stage of development of Polkomtel Infrastruktura, which is now under the control of Cellnex Telecom, took place on July 8, 2021. Thanks to the partnership with Cellnex Telecom Polsat Plus Group counts on accelerating the development of 5G technology and the rollout of the fastest, the best and the biggest 5G network in Poland.

Based on earlier information, Cyfrowy Polsat and Polkomtel, who are members of Polsat Plus Group, sold a 99.99% stake in Polkomtel Infrastruktura sp. z o.o. to Cellnex Poland sp. z o.o., a subsidiary of Cellnex Telecom S.A. The transaction included in particular passive and active layers of Polsat Plus Group's mobile infrastructure comprising ca. 7 thousand sites and ca. 37 thousand various on-air systems, as well as the transmission network.

What is worth stressing is that Polkomtel's core network, together with the radio frequencies used for providing services to customers in Poland in the 5G technology as well as the 2G/3G/LTE technologies, remains the property of Polsat Plus Group. The Group and its member company Polkomtel, the operator of Plus network, will continue to offer top quality content and telecommunication services to their individual, business and wholesale customers.

Cyfrowy Polsat shares



Date	Maximum price (PLN)	Minimum price (PLN)	Closing price (PLN)	Change (%)	Turnover (mPLN)
2021-07-05	30.68	30.30	30.60	+ 0.33	4.66
2021-07-06	30.66	30.40	30.44	- 0.52	6.34
2021-07-07	31.62	30.10	31.60	+ 3.81	12.18
2021-07-08	32.50	30.88	32.20	+ 1.90	24.91
2021-07-09	32.48	31.46	31.54	- 2.05	8.35



Investor's calendar



4 – 18 August 2021	Closed period prior to the publication of H1 2021 results
18 August 2021	Consolidated semi-annual report for the 1st half of 2021
1 – 2 September 2021	Barclays Media and Telecom Conference, online
6 – 7 September 2021	18th Emerging Europe Investment Conference - Pekao, online
15 September 2021	Dividend day
28 September 2021	Dividend payout – 1st tranche
26 October – 9 November 2021	Closed period prior to the publication of Q3 2021 results
9 November 2021	Quarterly report for Q3 2021
10 december 2021	Dividend payout – 2nd tranche