



Current report no. 20/2022

Date 6 September 2022

Subject Decision taken by Cyfrowy Polsat S.A. to grant a loan and establish collateral for the execution of Drzeżewo wind farm

In view of the fact that:

- Cyfrowy Polsat S.A (the “**Company**”) is a party to the preliminary agreement concluded with ZE PAK S.A. with its registered office in Konin (“**ZE PAK**”) concerning the Company’s purchase of shares in PAK-Polska Czysta Energia sp. z o.o. with its registered office in Konin (“**PAK-PCE**”) representing 67% of PAK-PCE’s share capital, of which the Company informed in its current report no. 38/2021 dated 20 December 2021;
- PAK PCE intends to acquire 100% of shares in the share capital of Eviva Lębork sp. z o.o. (the “**Project Company**”) in order to construct and operate a wind installation in the form of a group of 23 wind turbines within the commune of Potęgowo, Słupsk county, Pomeranian Voivodeship (the “**Drzeżewo Wind Farm**”), of which ZE PAK informed in its current report no. 29/2022 dated August 29 2022,

the Management Board of the Company hereby informs that on 6 September 2022 it took a decision to grant sureties or guarantees by the Company for the benefit of a Vestas Group company (“**Vestas**”), in order to secure the liabilities of the Project Company resulting from agreement concerning the supply and installation of wind turbines by Vestas (the “**Guarantees**”). The Guarantees will be established in order to enable the execution of the Drzeżewo Wind Farm. The amount of the Guarantees shall not exceed EUR 73,000,000 (say: seventy three million euro).

Concurrently, the Management Board of the Company decided to grant a loan by the Company to PAK-PCE in the amount not exceeding the equivalent of PLN 160,000,000 (say: one hundred sixty million zlotys) (the “**Loan**”), which can be disbursed in tranches, in order to enable the execution of Drzeżewo Wind Farm.

Legal basis Article 17 Section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Signed by:

/s/ Mirosław Błaszczyk

/s/ Katarzyna Ostap-Tomann

/s/ Tomasz Gillner-Gorywoda

Mirosław Błaszczyk
President
of the Management Board

Katarzyna Ostap-Tomann
Member of the Management
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KRS 0000010078 NIP 796-18-10-732 REGON 670925160,
kapitał zakładowy 25.581.840,64 zł w pełni wpłacony