



Current Report No. 5/2024

Report Date 5 February 2024

Subject Early Redemption of the series B and C Bonds

With reference to Cyfrowy Polsat S.A.'s (the "**Company**") Current Report No. 2/2024 of 17 January 2024 on the Company's early redemption of the series B and C bonds, the Company's Management Board hereby announces that on February 5 2024, the Company's Management Board effected the early redemption (the "**Early Redemption**") of all outstanding:

- (i) 223,798 Series B bearer bonds with the total nominal value of PLN 223,798,000 issued by the Company on 26 April 2019 with the redemption date specified in the terms and conditions of the issuance of the series B bonds of 24 April 2026, with the ISIN PLCFRPT00047, listed in the Alternative Trading System operated by the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) within the Catalyst market under the abbreviated title CPS0426 (the "**Series B Bonds**"); and
- (ii) 88,053 Series C bearer bonds with the total nominal value of PLN 88,053,000 issued by the Company on 14 February 2020 with the redemption date specified in the terms and conditions of the issuance of the series C bonds of 12 February 2027, with the ISIN PLCFRPT00054, listed in the Alternative Trading System operated by the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) within the Catalyst market under the abbreviated title CPS0227 (the "**Series C Bonds**").

The Early Redemption was effected through the payment of (i) for each Series B Bond, a cash amount equal to the nominal value, i.e. PLN 1,000, plus accrued interest of PLN 20.46, and (ii) for each Series C Bond, a cash amount equal to the nominal value, i.e. PLN 1,000, plus accrued interest of PLN 39.41 and the Early Redemption premium of PLN 5.00.

In connection with the Early Redemption, all Series B Bonds and Series C Bonds were retired.

Legal basis: Article 17 Section 1 of Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Signed by:

/-/ Mirosław Błaszczyk

/-/ Katarzyna Ostap-Tomann

/-/ Tomasz Gillner-Gorywoda

*Mirosław Błaszczyk
President of the Management
Board*

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kapitał zakładowy 25.581.840,64 zł w pełni wpłacony