



Current Report No. 43/2023

Report date 21 December 2023

Subject Allotment and issuance of Series F Bonds

With reference to Current Report No. 31/2022 of 29 November 2022 in which Cyfrowy Polsat S.A. (the “**Company**”) announced the establishing of a bond issuance program (the “**Program**”) and actions being taken to potentially refinance its indebtedness under Series B bearer bonds with the nominal value of PLN 1,000 each and the aggregate nominal value of PLN 1,000,000,000 maturing on 24 April 2026 and Series C bearer bonds with the nominal value of PLN 1,000 each and the aggregate nominal value of PLN 1,000,000,000 maturing on 12 February 2027, and to Current Report No. 29/2023 of 11 September 2023, regarding the implementation of further actions aimed at the continued execution of the Program and Current Report No. 42/2023 of 11 December 2023 on the decision to issue series F bonds (the “**Series F Bonds**”), the Management Board of the Company hereby announces that on 21 December 2023, the Company’s Management Board allotted 400,000 Series F Bonds with the nominal value of PLN 1,000 each and the total nominal value of PLN 400,000,000.

All Series F Bonds have been allotted to one investor, i.e., PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych with its registered office in Warsaw, entered into the register of investment funds under No. RFI 1168 (represented by Polski Fundusz Rozwoju S.A., with its registered office in Warsaw) (the “**Investor**”), in connection with the Investor’s acceptance of the proposal to purchase the Series F Bonds, addressed to the Investor by the Company in accordance with Article 33 (2) of the Act of January 15, 2015 on bonds.

The Company hereby states that on 21 December 2023, the Series F Bonds were registered in the securities record kept by Trigon Dom Maklerski S.A. with its registered office in Kraków, acting as an agent for the Series F Bonds issue, and as a result, on 21 December 2023 400,000 Series F Bonds were issued.

The Series F Bonds will be registered in the depository kept by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*). The Company does not intend to apply for the introduction of the Series F Bonds into the alternative trading system operated by the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) on the Catalyst market.

Legal basis: Article 17 Section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Disclaimer:

This current report was prepared in accordance with Article 17 Section 1 of Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Cyfrowy Polsat S.A.
ul. Łubinowa 4A
03-878 Warszawa
tel. +48 22 356 66 00
tel. +48 22 356 67 00
fax +48 22 356 60 03

Grupa Polsat Plus | Cyfrowy Polsat S.A.
z siedzibą w Warszawie, ul. Łubinowa 4A, 03-878 Warszawa,
Sąd Rejonowy dla m.st. Warszawy, XIV Wydział
Gospodarczy Krajowego Rejestru Sądowego,
KRS 0000010078 NIP 796-18-10-732 REGON 670925160,
kapitał zakładowy 25.581.840,64 zł w pełni wpłacony



This current report is for information only and is published by the Company solely in order to provide information regarding the allotment and issuance of Series F Bonds. This current report is by no means intended, whether directly or indirectly, to promote the Offer or the issuance of the Series F Bonds and does not constitute advertising material prepared or published by the Company for the purpose of promoting the Offer or the issuance of the Series F Bonds or encouraging directly or indirectly, its acquisition.

No prospectus, information memorandum or other offering documents are required to be provided in connection with the Offer or with the issuance of Series F Bonds under the Prospectus Regulation or under the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies.

This current report or any part hereof is not intended for distribution, whether directly or indirectly, within the territory of or into the United States of America or other jurisdictions where such distribution, publication or use may be subject to restrictions or may be prohibited by law. The securities referred to in this material have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and they cannot be offered or sold in the United States of America. The Company does not intend to register the Series F Bonds or conduct any offering of the Series F Bonds in the United States of America.

Signed by:

/-/ Mirosław Błaszczyk

*Mirosław Błaszczyk
President of the Management
Board*

/-/ Katarzyna Ostap-Tomann

*Katarzyna Ostap-Tomann
Member of the Management
Board*

/-/ Janusz Kaliszzyk

*Janusz Kaliszzyk
Proxy*

Cyfrowy Polsat S.A.
ul. Łubinowa 4A
03-878 Warszawa
tel. +48 22 356 66 00
tel. +48 22 356 67 00
fax +48 22 356 60 03

Grupa Polsat Plus | Cyfrowy Polsat S.A.
z siedzibą w Warszawie, ul. Łubinowa 4A, 03-878 Warszawa,
Sąd Rejonowy dla m.st. Warszawy, XIV Wydział
Gospodarczy Krajowego Rejestru Sądowego,
KRS 0000010078 NIP 796-18-10-732 REGON 670925160,
kapitał zakładowy 25.581.840,64 zł w pełni wpłacony