



Current report no. 40/2023

Date 16 October 2023

Subject Execution of a material financing agreement by Farma Wiatrowa Przyrów sp. z o.o.

The Management Board of Cyfrowy Polsat S.A. (the "**Company**") hereby announces that on 16 October 2023, an indirect subsidiary of the Company, Farma Wiatrowa Przyrów sp. z o.o., entered into a credit agreement (the "**Agreement**") with EFG Bank Ltd. (the "**Bank**"), which envisages granting financing in the form of a term loan of up to PLN 360,000,000 on the terms and conditions detailed in the Agreement with a variable interest rate. The obtained funds will serve as financial security for the execution of the "Przyrów" wind farm with targeted installed capacity of 50.4 MW. Pursuant to the provisions of the Agreement, the final repayment date of the term loan was set for 16 October 2028. Financial and other conditions of the Agreement do not differ from market conditions.

Legal basis Article 17 Section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Signed by:

/s/ Mirosław Błaszczyk

/s/ Katarzyna Ostap-Tomann

/s/ Tomasz Gillner-Gorywoda

Mirosław Błaszczyk
President
of the Management Board

Katarzyna Ostap-Tomann
Member of the Management
Board

Tomasz Gillner-Gorywoda
Registered Proxy

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Gospodarczy Krajowego Rejestru Sądowego,
KRS 0000010078 NIP 796-18-10-732 REGON 670925160,
kapitał zakładowy 25.581.840,64 zł w pełni wpłacony