



Current Report no. 36/2023

Date 3 October 2023

Subject Repayment of part of the financial indebtedness of PAK – Polska Czysta Energia Sp. z o.o.

In connection with the acquisition on 3 July 2023 by Cyfrowy Polsat S.A. (the "**Company**") of shares in PAK - Polska Czysta Energia sp. z o.o. ("**PAK-PCE**") from ZE PAK S.A. ("**ZE PAK**") and exceeding the threshold of 50.5% of shares in the share capital of PAK-PCE, as reported by the Company in Current Report No. 24/2023 dated 3 July 2023 and the requirements of the facilities agreement concluded on 28 April 2023, as reported by the Company in Current Report No. 8/2023 dated 28 April 2023, the Management Board of the Company hereby announces that on 3 October 2023 PAK- PCE has repaid the financial indebtedness in the total amount of approximately PLN 568 million arising from the investment loan granted to PAK-PCE under the loan agreement dated 23 June 2021 by EFG Bank Ltd. (as reported by the ZE PAK management board in current reports no. 17/2021 dated 23 June 2021 and no. 19/2022 dated 3 July 2022) and loans granted to PAK-PCE by entities that are not members of the Company's capital group.

Legal basis Article 17 Section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Signed by:

/s/ Mirosław Błaszczyk

/s/ Katarzyna Ostap-Tomann

/s/ Tomasz Gillner-Gorywoda

Mirosław Błaszczyk
President
of the Management Board

Katarzyna Ostap-Tomann
Member of the Management
Board

Tomasz Gillner-Gorywoda
Proxy

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kapitał zakładowy 25.581.840,64 zł w pełni wpłacony