



Current Report No. 33/2023

Report Date 28 September 2023

Subject: Series E Bonds issue and designation of the first day of trading of Series E Bonds in the Alternative Trading System operated by the WSE on the Catalyst market

With reference to Current Report No. 28/2023 of 7 September 2023 concerning the decision of Cyfrowy Polsat S.A. (the "**Company**") to issue no more than 820,000 unsecured Series E bearer bonds with the nominal value of PLN 1.000 each and the total nominal value not exceeding PLN 820,000.000, issued under the bond issuance program („**Series E Bonds**") and Current Report No. 30/2023 of 13 September 2023 on the allotment of 820,000 Series E Bonds, the Company announces that on 28 September 2023 the Series E Bonds were registered in the depository kept by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) („**NDS**") pursuant to settlement orders, as defined in §5 of the Detailed Rules of Operation of the NDS. The Series E Bonds have been registered under the ISIN code PLCFRPT00070, i.e. the same code under which the Company's Series D Bonds issued on 11 January 2023 ("**Series D Bonds**") were registered.

Therefore, on 28 September 2023, 820.000 Series E Bonds were finally allotted and issued and, at the same time, Series E Bonds were assimilated with Series D Bonds.

Pursuant to Resolution no. 1029/2023 of the Warsaw Stock Exchange (WSE) Management Board of 25 September 2023, the first day of listing of Series E Bonds on the WSE Alternative Trading System is 28 September 2023. The Series E Bonds will be listed in the continuous trading system under the abbreviated name CPS0130.

The full contents of the terms of Series E Bonds issue are available to the public on the Company's website at <https://grupapolsatplus.pl/en/investor-relations/bonds> and on the website of the Warsaw Stock Exchange at www.gpwcatalyst.pl.

Legal basis: Article 17 Section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Disclaimer:

This current report was prepared in accordance with Article 17 Section 1 of Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This current report is for information only and is published by the Company solely in order to provide information regarding the decision to issue Bonds and designation of the first day of trading of Bonds in

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z siedzibą w Warszawie, ul. Łubinowa 4A, 03-878 Warszawa,
Sąd Rejonowy dla m.st. Warszawy, XIV Wydział
Gospodarczy Krajowego Rejestru Sądowego,
KRS 0000010078 NIP 796-18-10-732 REGON 670925160,
kapitał zakładowy 25.581.840,64 zł w pełni wpłacony



the Alternative Trading System operated by the WSE on the Catalyst market. This current report is by no means intended, whether directly or indirectly, to promote the offer or the issuance of Bonds and does not constitute advertising material prepared or published by the Company for the purpose of promoting the offer or the issuance of the Bonds or soliciting, whether directly or indirectly, prospective investors. No prospectus, information memorandum or other offering documents were or are required to be provided in connection with the offer or with the issuance of Bonds under the Prospectus Regulation or under the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies.

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Signed by:

/-/ Mirosław Błaszczyk

/-/ Katarzyna Ostap-Tomann

/-/ Tomasz Gillner-Gorywoda

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