



**Current Report No. 33/2022**

**Report Date 12 December 2022**

**Subject Side Agreement executed with Bank Gospodarstwa Krajowego in relation to the Company's bonds program**

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The Management Board of Cyfrowy Polsat S.A. (the "**Company**") hereby gives notice that on 12 December 2022 the Company executed a side agreement (the "**Agreement**") with Bank Gospodarstwa Krajowego ("**BGK**").

The Agreement has been executed in relation to BGK's contemplated acquisition of bonds that the Company may issue under a program for the issuance of the Company's bonds with the total maximum nominal value of PLN 4,000,000,000 (four billion zloty) (the "**Program**") announced by the Company in its current report No. 31/2022 dated 29 November 2022.

The execution of the Agreement does not impose a contractual obligation on BGK to purchase any of the Company's bonds that may be issued under the Program. The Company does not commit to BGK to issue any bonds under the Program. The Company will make the final decision on the issuance of bonds under the Program and on the terms of the issue in the relevant resolution of the Company's Management Board which, if and when adopted, will be disclosed in a separate current report.

The Agreement provides a commitment to spend specified amounts on clean energy projects on the terms described in detail in the Agreement.

In addition, the Company is required to provide BGK with an annual report confirming the implementation of certain provisions of the Agreement.

The Agreement is valid as long as BGK holds the Company's bonds to be issued by the Company under the Program.

Legal basis: Article 17 Section 1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

**Disclaimer:**

*This current report was prepared in accordance with Article 17 Section 1 of Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.*

*This current report is solely for information purposes and is published by the Company exclusively in order to provide essential information on the execution of the Side Agreement with BGK. This current report is by no means intended, whether directly or indirectly, to promote the offering or the issuance of the Company's bonds and does not constitute advertising material prepared or published by the Company for the purpose of promoting the offering or the issuance of the Company's bonds soliciting, whether directly or indirectly, prospective investors.*

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Signed by:

/-/ Mirosław Błaszczyk

/-/ Katarzyna Ostap-Tomann

/-/ Tomasz Gillner-Gorywoda

Mirosław Błaszczyk

President of the Management  
Board

Katarzyna Ostap-Tomann

Member of the Management Board

Tomasz Gillner-Gorywoda

Proxy