



Current report no. 29/2021

Date 24 November 2021

Subject **Closing of the tender offer to subscribe for the sale of shares in Cyfrowy Polsat S.A. and the acquisition of shares in Cyfrowy Polsat S.A.; notification of a transaction on financial instruments issued by Cyfrowy Polsat S.A. under article 19 of the MAR Regulation and information on the change of the share in the total number of votes at the General Meeting of Cyfrowy Polsat S.A.**

The Management Board of Cyfrowy Polsat S.A. (the “**Company**”) hereby informs that the subscription period in the tender offer to subscribe for the sale of shares in the Company, which was announced on September 28, 2021 by the Company, Reddev Investments Limited (“**Reddev**”) and Mr. Zygmunt Solorz pursuant to article 74 section 1 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies (uniform text: Journal of Laws 2020 item 2080) (the “**Public Offering Act**”) and in compliance with the Ordinance of the Minister of Finance, Funds and Regional Policy of November 26, 2020 on the forms of tender offers to subscribe for the sale or exchange of shares in a public company, the detailed procedures of the announcement thereof, and the terms of acquisition thereof under the tender offers (Journal of Laws 2020, Item 2114) (the “**Tender Offer**”), was closed on November 16, 2021.

In execution of the offers placed during the Tender Offer, the share purchase transactions of a total of 11,768,260 of ordinary bearer shares of the Company, marked with the ISIN code PLCFRPT00013, (the “**Shares**”) were concluded on November 19, 2021 and settled today (the “**Settlement of the Tender Offer**”).

Due to the above, the Company informs that as a result of the Settlement of the Tender Offer the Company acquired directly 11,768,260 Shares constituting in total 1.84% of the share capital of the Company and carrying the right to 11,768,260 votes at the general meeting of the Company, representing 1.44% of the total number of votes at the general meeting of the Company. Neither Reddev nor Mr. Zygmunt Solorz acquired directly any Shares in the Tender Offer.

Prior to the Settlement of the Tender Offer, the Company did not hold any shares of the Company.

Following the Settlement of the Tender Offer, the Company holds 11,768,260 shares of the Company, constituting in total 1.84% of the share capital of the Company and carrying the right to 11,768,260 of votes at the General Meeting of the Company, representing 1.44% of the total number of votes at the General Meeting of the Company.

The Company informs that the written agreement between the Company, Reddev and Mr. Zygmunt Solorz on acquiring directly or indirectly the shares of the Company in the Tender Offer, about which

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z siedzibą w Warszawie, ul. Łubinowa 4A, 03-878 Warszawa,
Sąd Rejonowy dla m.st. Warszawy, XIV Wydział
Gospodarczy Krajowego Rejestru Sądowego,
KRS 0000010078 NIP 796-18-10-732 REGON 670925160,
kapitał zakładowy 25.581.840,64 zł w pełni wpłacony



the Company informed in its current report No. 22/2021 dated September 27, 2021, was dissolved on the date of the Settlement of the Tender Offer.

Furthermore, the Company informs that on November 24, 2021 the Company notified of: (i) transactions on financial instruments issued by the Company issued by the Company as a person closely associated with a person discharging managerial responsibilities at the Company pursuant to Article 19 section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16, 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**MAR Regulation**”), and (ii) the change in the Company’s share in the total number of votes at the general meeting of the Company pursuant to Article 69 in connection with Article 77 Section 7 of the Public Offering Act.

The abovementioned notifications constitute attachments to this current report.

- Attachments*
1. [Notification of transactions on financial instruments pursuant to Article 19 of the MAR Regulation \(.pdf\)](#)
 2. [Notification pursuant to Article 69 of the Public Offering Act \(.pdf\)](#)

Legal basis

Article 19 Section 3 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 70 Section 1 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies.

Signed by:

/s/ Mirosław Błaszczyk

Mirosław Błaszczyk
President
of the Management Board

/s/ Aneta Jaskólska

Aneta Jaskólska
Member
of the Management Board

/s/ Tomasz Gillner-Gorywoda

Tomasz Gillner-Gorywoda
Proxy

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