



**Current report no. 27/2021**

**Date 16 November 2021**

**Subject Resolutions adopted by the Extraordinary General Meeting convened for November 16, 2021 and fulfilment of the condition of the tender offer for the sale of shares in Cyfrowy Polsat S.A. announced by Cyfrowy Polsat S.A., Reddev Investments Limited and Mr. Zygmunt Solorz on September 28, 2021**

The Management Board of Cyfrowy Polsat S.A. (the “**Company**”) hereby publishes the resolutions adopted by the Extraordinary General Meeting of the Company on November 16, 2021, attached hereto.

Attachment: [Adopted resolutions](#) (.pdf)

In parallel, the Management Board of the Company informs, further to the Company’s Current Report No. 22/2021 of September 27, 2021 regarding the Company initiating a review of options to launch and conduct an own shares buy-back program and the related tender offer to subscribe for the sale of shares in the Company, which was announced on September 28, 2021 by Cyfrowy Polsat S.A., Reddev Investments Limited and Mr. Zygmunt Solorz pursuant to article 74 section 1 of the Act on Public Offer and the Conditions of Introducing Financial Instruments into an Organized Trading System and Public Companies (Journal, of Laws 2020 item 2080) (the “**Tender Offer**”) as well as the Company’s Current Report No. 26/2021 of November 16, 2021 on obtaining preliminary information about the number of shares being the subject of submitted sale offers, that on the last day of accepting subscriptions for the sale of shares under the Tender Offer (i.e., on November 16, 2021) a condition stipulated in item 30 of the Tender Offer was fulfilled, i.e., the general shareholders meeting of the Company adopted a resolution concerning the authorization for the Management Board of the Company to acquire own shares and create a capital reserve for the purposes of the own shares buy-back program in the amount of PLN 2,930,000,000.00 (say: two billion nine hundred thirty million zlotys), which meets the requirements set forth in item 30 of the Tender Offer.

Due to the above, the acquisition of the shares of the Company covered by subscriptions under the Tender Offer will be made according to the terms and time schedule provided in the Tender Offer and the expected date of the acquisition of the shares of the Company is November 19, 2021.

*Legal basis: Article 56 Section 1 Clause 2 of the Act of July 29, 2005 on public offering and the conditions of introducing financial instruments to an organized system of trading and on public companies in connection with Article 19 Section 1 Clause 6 of the Ordinance of the Minister of Finance of March 29, 2018 on current and periodic information published by the issuers of securities and the conditions of recognizing as equal the information required by the laws of non-member states.*

Signed by:

/s/ Mirosław Błaszczyk

Mirosław Błaszczyk  
President  
of the Management Board

/s/ Katarzyna Ostap-Tomann

Katarzyna Ostap-Tomann  
Member  
of the Management Board

/s/ Tomasz Gillner-Gorywoda

Tomasz Gillner-Gorywoda  
Proxy

Cyfrowy Polsat S.A.  
ul. Łubinowa 4A  
03-878 Warszawa  
tel. +48 22 356 66 00  
tel. +48 22 356 67 00  
fax +48 22 356 60 03

Grupa Polsat Plus | Cyfrowy Polsat S.A.  
z siedzibą w Warszawie, ul. Łubinowa 4A, 03-878 Warszawa,  
Sąd Rejonowy dla m.st. Warszawy, XIV Wydział  
Gospodarczy Krajowego Rejestru Sądowego,  
KRS 0000010078 NIP 796-18-10-732 REGON 670925160,  
kapitał zakładowy 25 581 840,64 zł w pełni wpłacony