



**Current report no.** 14/2023

**Date** 30 May 2023

**Subject** Establishment of security for facility loans on real properties of the Company

The Management Board of Cyfrowy Polsat S.A. (the "**Company**") gives notice of the establishment of mortgage as security in connection with the Senior Facilities Agreement entered into by the Company on 28 April 2023 (the "**Facilities Agreement**"), which was notified by the Company in its Current Report No. 8/2023 of 28 April 2023. Pursuant to the Facilities Agreement, the Company was granted term facility loans up to a maximum amount of PLN 7,255,000,000 and EUR 506,000,000 and a revolving facility loan up to a maximum amount of the equivalent of PLN 1,000,000,000.

On 30 May 2023, the Company made a statement on the establishment of a joint contractual mortgage, governed by Polish law, in favor of Bank Polska Kasa Opieki S.A., acting as collateral agent, over the following real properties owned by or in perpetual usufruct of the Company: (a) land property located in Warsaw, Targówek district, in the area of ul. Łubinowa, land and mortgage register No. WA3M/00104992/7, (b) land property located in Warsaw, Targówek district, in the area of ul. Łubinowa, land and mortgage register No. WA3M/00102149/9, (c) land property located in Warsaw, Targówek district, in the area of ul. Łubinowa, land and mortgage register No. WA3M/00103400/4, (d) land property located in Warsaw, Targówek district, in the area of ul. Zabraniecka, land and mortgage register No. WA3M/00131411/9, (e) land property located in Warsaw, Praga Północ district, in the area of ul. Zabraniecka, land and mortgage register No. WA3M/00100110/3, (f) land property located in Warsaw, Praga Północ district, in the area of ul. Zabraniecka, land and mortgage register No. WA3M/00100109/3, (g) land property located in Warsaw, Praga Północ district, land and mortgage register No. WA3M/00102615/7, (h) land property located in Warsaw, Praga Północ district, in the area of ul. Zabraniecka, land and mortgage register No. WA3M/00132063/1, (i) land property located in Warsaw, Targówek district, in the area of ul. Zabraniecka, land and mortgage register No. WA3M/00101039/8, (j) land property located in Warsaw, Targówek district, in the area of ul. Zabraniecka, land and mortgage register No. WA3M/00136943/2, (k) land held in perpetual usufruct and a building constituting a separate property located in Warsaw, Targówek district, in the area of ul. Utrata, land and mortgage register No. WA3M/00186120/2.

The mortgage will be effective upon its entry into the relevant land and mortgage registers.

There are no ties between the Company, persons managing or supervising the Company and Bank Polska Kasa Opieki S.A. and persons managing Bank Polska Kasa Opieki S.A.



*Legal basis Article 17 Section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.*

Signed by:

/s/ Mirosław Błaszczyk

/s/ Katarzyna Ostap-Tomann

/s/ Tomasz Gillner-Gorywoda

Mirosław Błaszczyk  
President  
of the Management Board

Katarzyna Ostap-Tomann  
Member  
of the Management Board

Tomasz Gillner-Gorywoda  
Proxy